



Australia's newest minerals province Thomson Fold Belt

November 2010 



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Highlights

- 6,000 sq km tenements
 - Includes Minotaur Exploration, PlatSearch (TMZ 100%) and Compass Resources (TMZ earning up to 75%) asset areas
- New frontier – no exploration prior to 2006
- Highly qualified board and management
- Innovative exploration strategy



- Strong financial position - \$1.2m cash in hand
- Current IPO - raising \$6m (min \$4m/max \$8m)

Prospectivity

IS THIS THE LACHLAN FOLD BELT UNDER COVER?



Board

Lindsay Gilligan – Chairman

Former Director of the Geological Survey NSW

Eoin Rothery – CEO

Formerly MD of India Resources, GM

Exploration for Consolidated Minerals (Woodie Woodie Mn)

Greg Jones – Non Executive Director

MD of PlatSearch, former senior geological positions in Sino Gold and CBH

Tony Belperio – Non Executive Director

Exploration Director for Minotaur Exploration: AMEC “Prospector of the Year 2003”

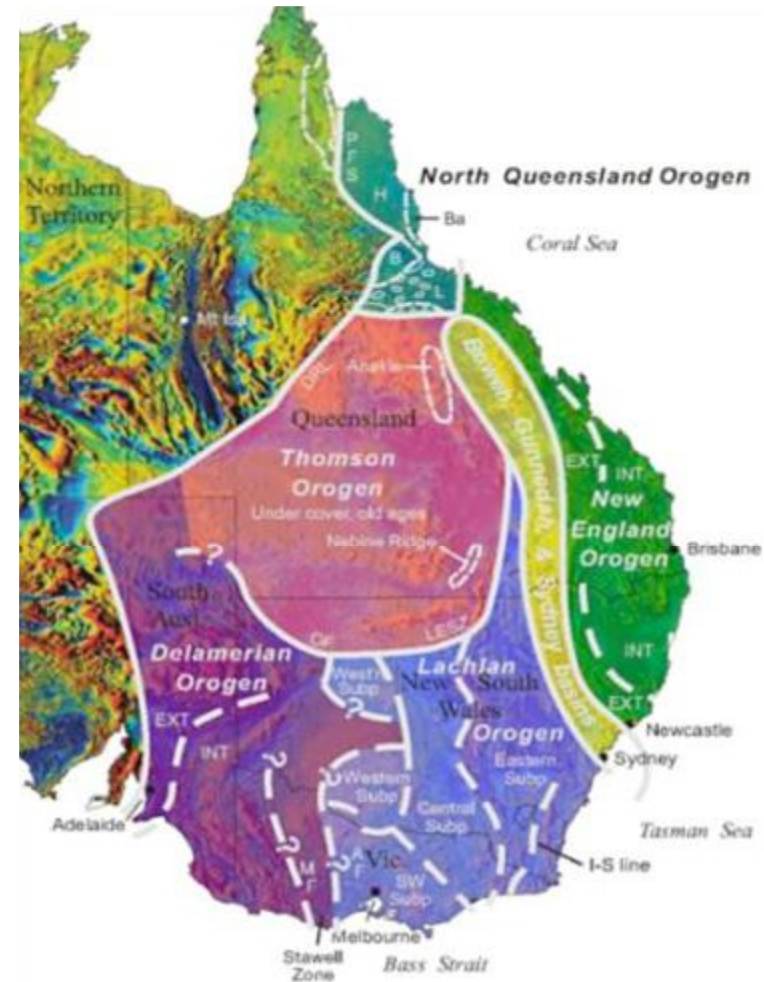
Ivo Polovineo – Company Secretary

Former secretary and CFO for Sino Gold and Lynas Corp



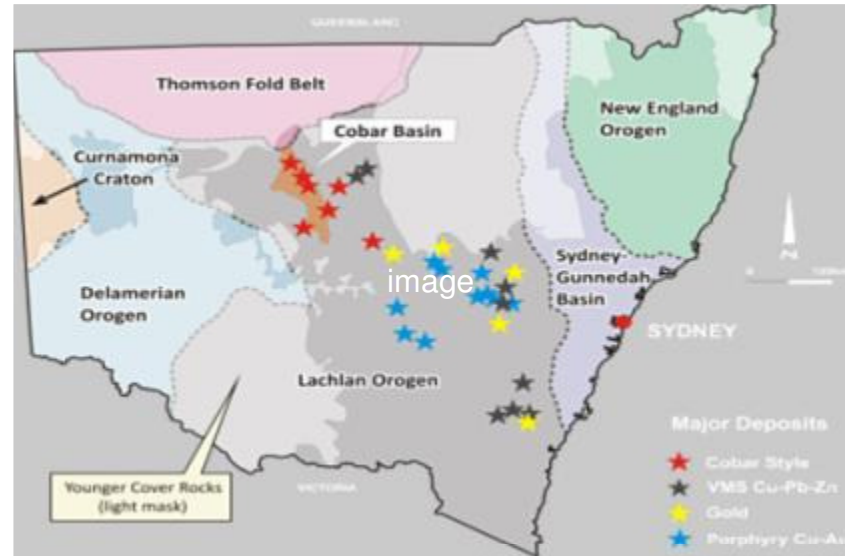
Location and Regional Geology

- Part of a more extensive pre-Middle Devonian fold belt in Queensland and NSW
- NSW holding larger than Tasmania
- Characterised in NSW by E-W fabric, as compared to N-S fabric in the Lachlan Fold Belt: but similar geology
- 2006 – New NSW Government magnetic data reveals detailed structures



Thomson Fold Belt

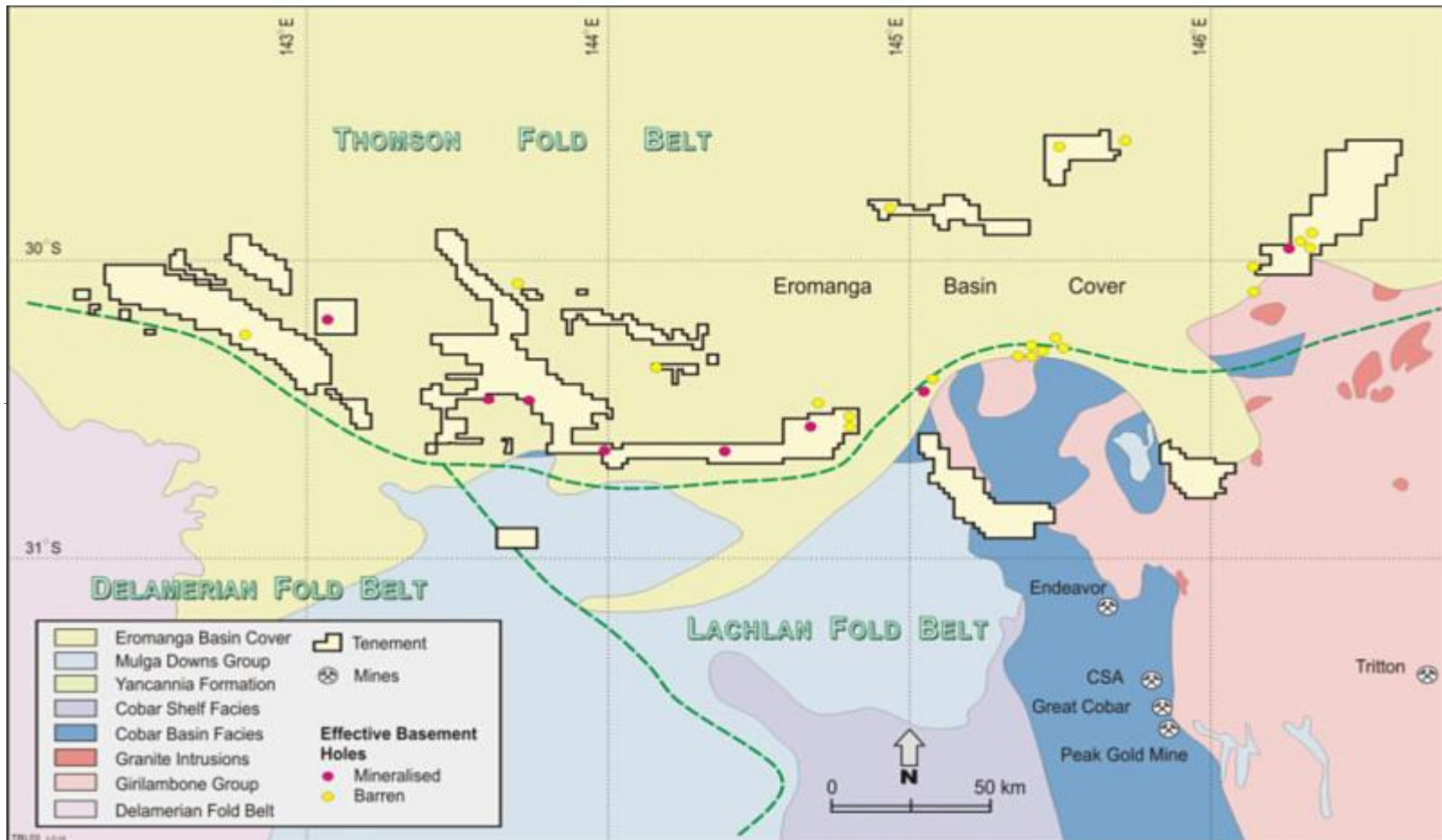
- Northern extension of the Lachlan Fold Belt
- A world class mineral province
- Produced >A\$200 billion in metals
- Cobar Basin – significant Cu-Pb-Zn-Au production region (\$40b)
- Largest deposits include CSA (Cu), The Peak (Au-Cu) and Endeavor (Pb-Zn-Ag)
- Thomson geology (rocks, ages and deformation) similar to Lachlan



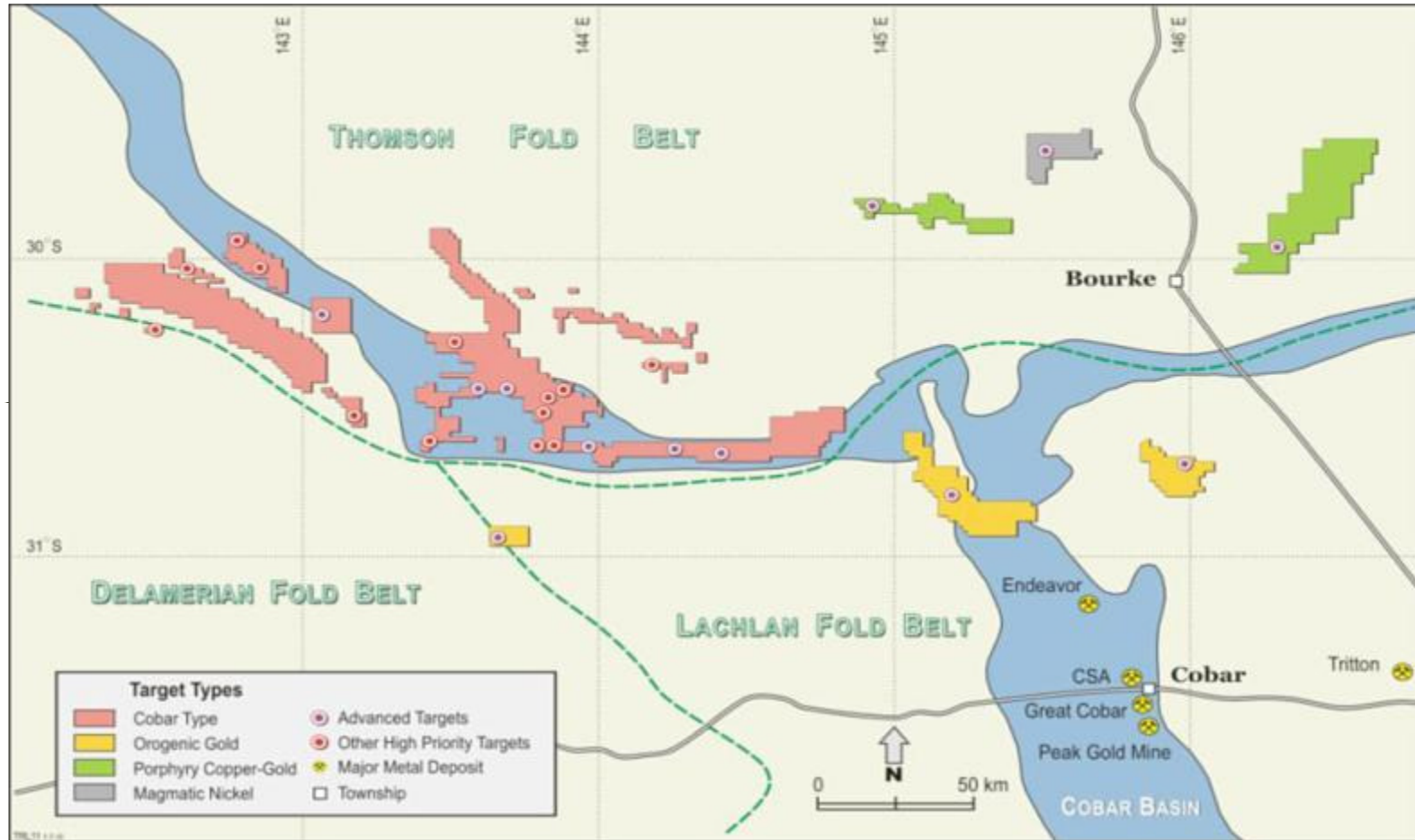
Deposit	mT	Cu%	Au g/t	Pb %	Zn%
CSA	48	3.1		0.6	2.0
Endeavor	42	0.2		5.4	8.6
The Peak	5.2	0.8	9.1	1.1	1.0



Previous drilling on the tenements



Tenements and planned drilling

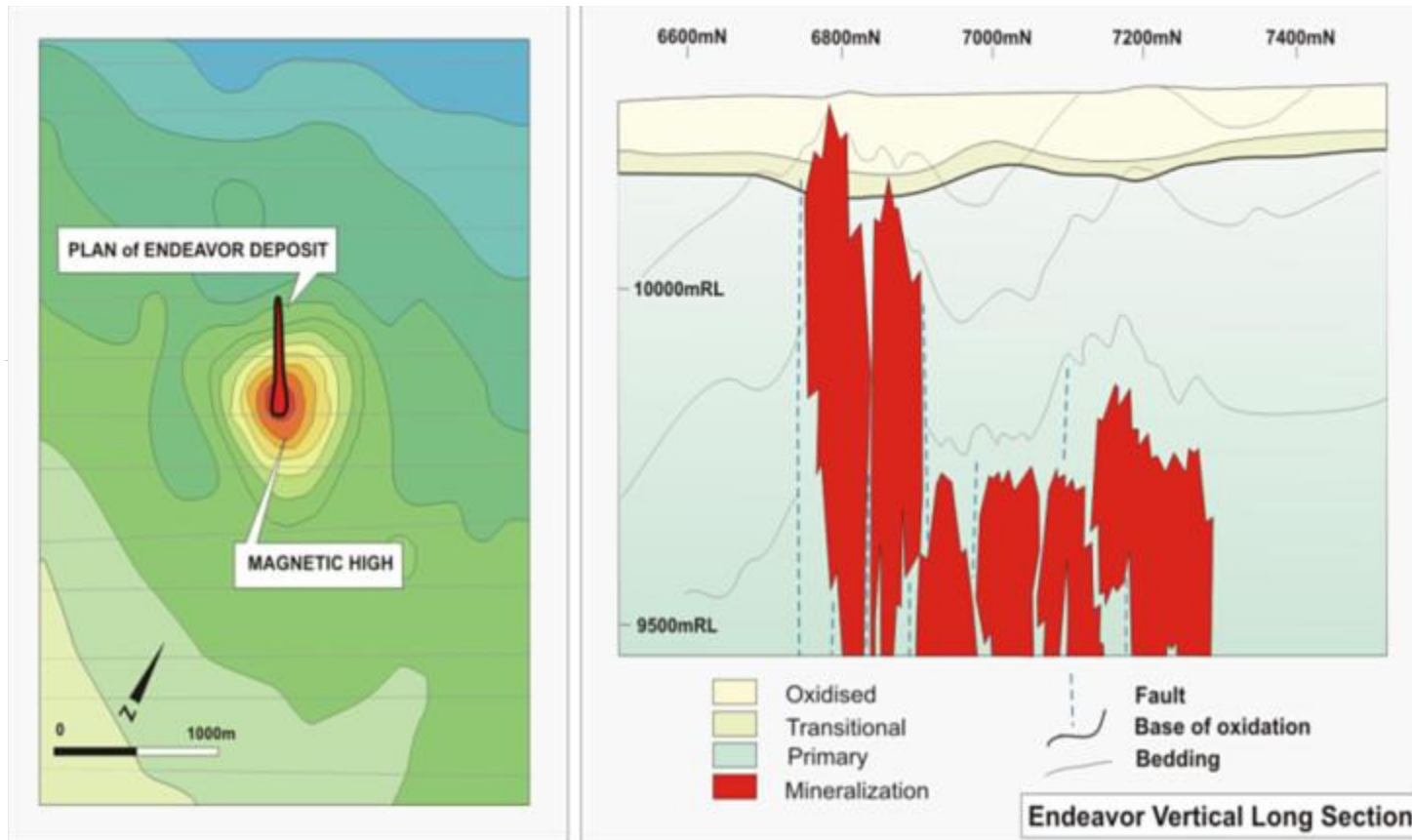


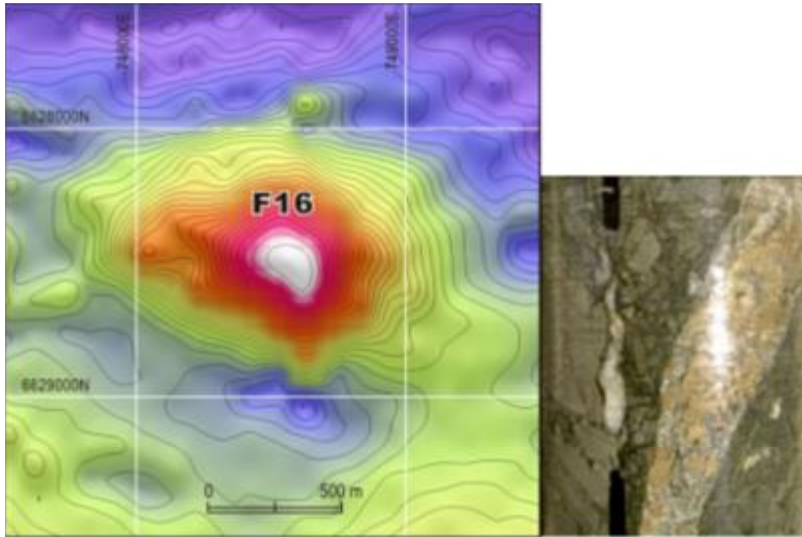


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RESOURCES

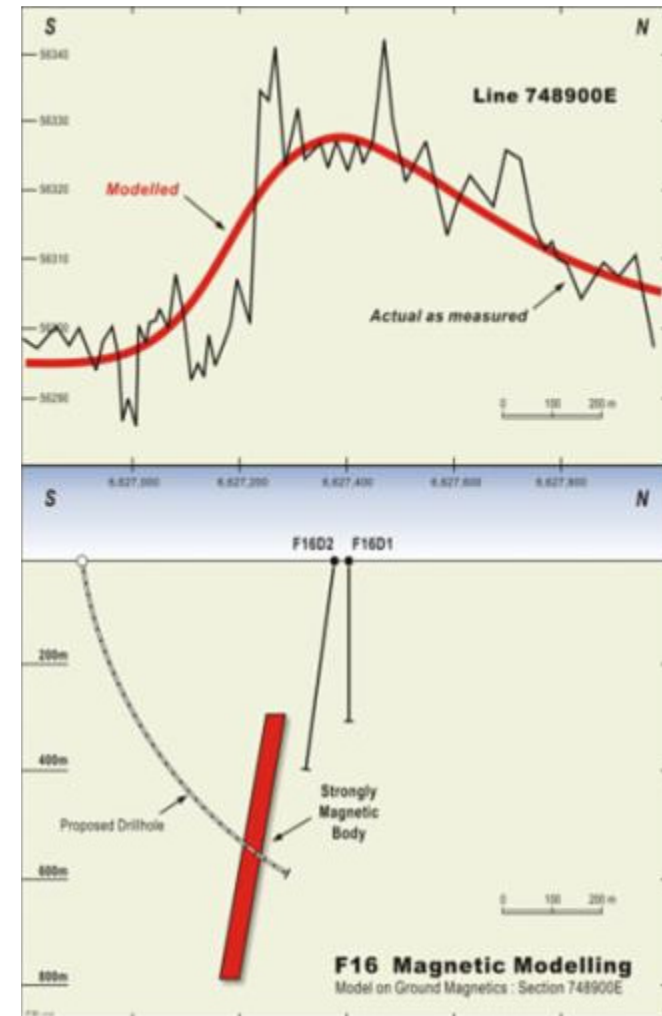
Endeavour Example

Cobar-type deposits have magnetic “footprint” to look below cover



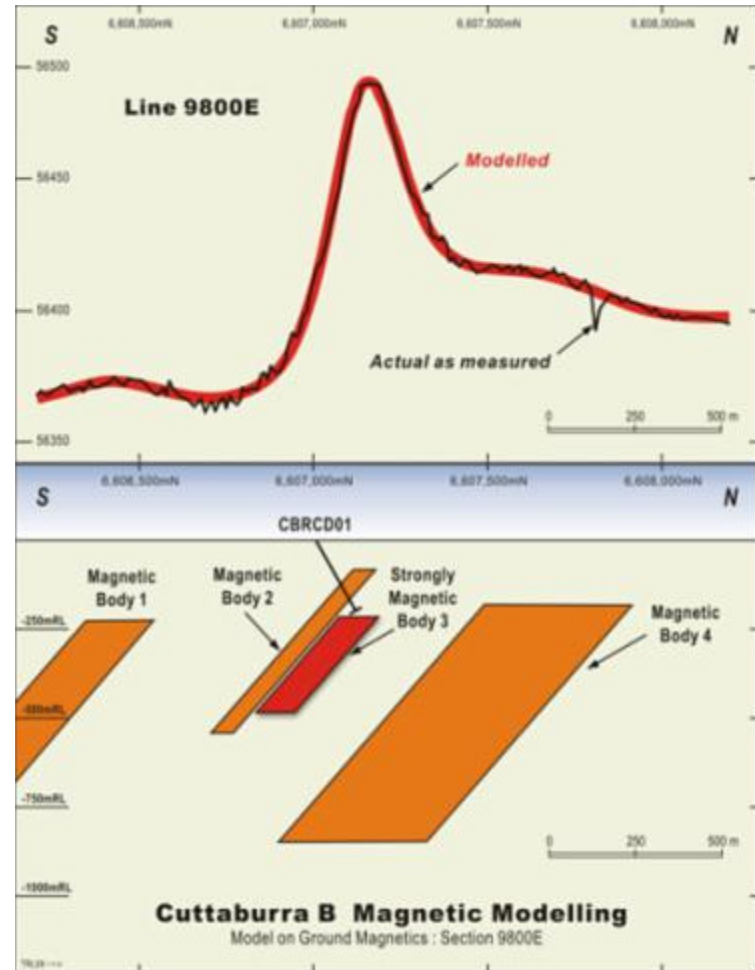
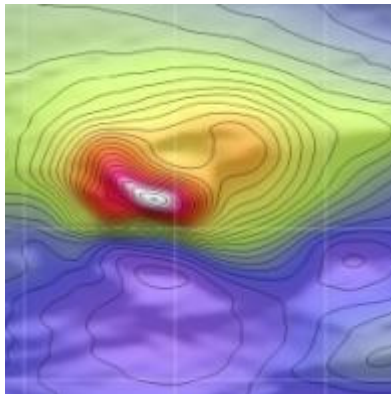


- Initial drilling – deep angled holes to cut across and test new targets
- Pyrrhotite, sphalerite, galena, chalcopyrite – Zn 0.24%, Ag 70 g/t, Cu 0.1%, Pb 362ppm
- Follow up surveys, including down hole EM, and further drilling



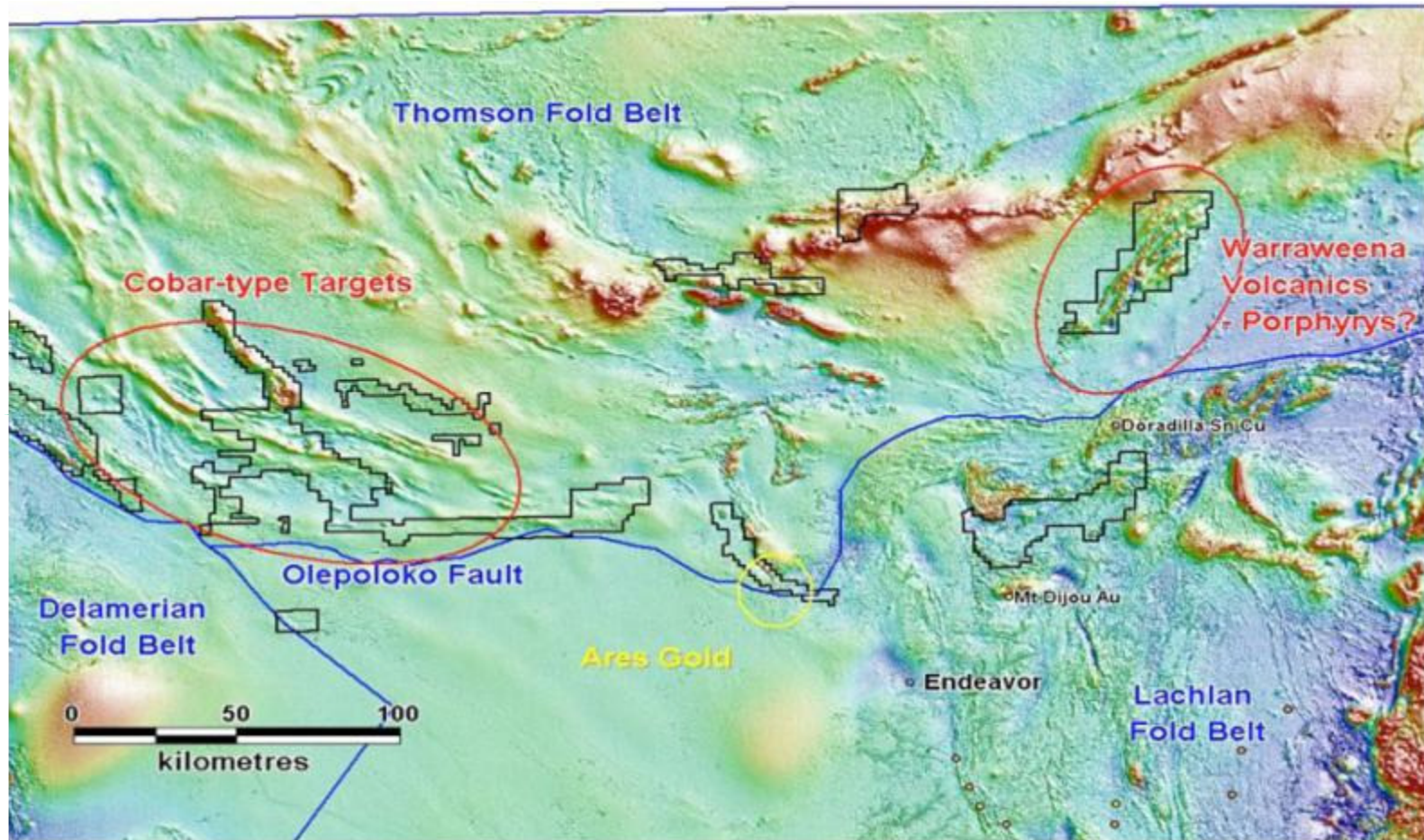
Cuttaburra B Prospect

- CBRCD1 pyrrhotite vein and quartz stock-work with Ag 40 g/t, Zn - 0.2%, Cu -0.1%, Pb - 0.1%, W - 0.4%
- Bulls-eye anomaly
- Strong magnetic body yet to be drilled



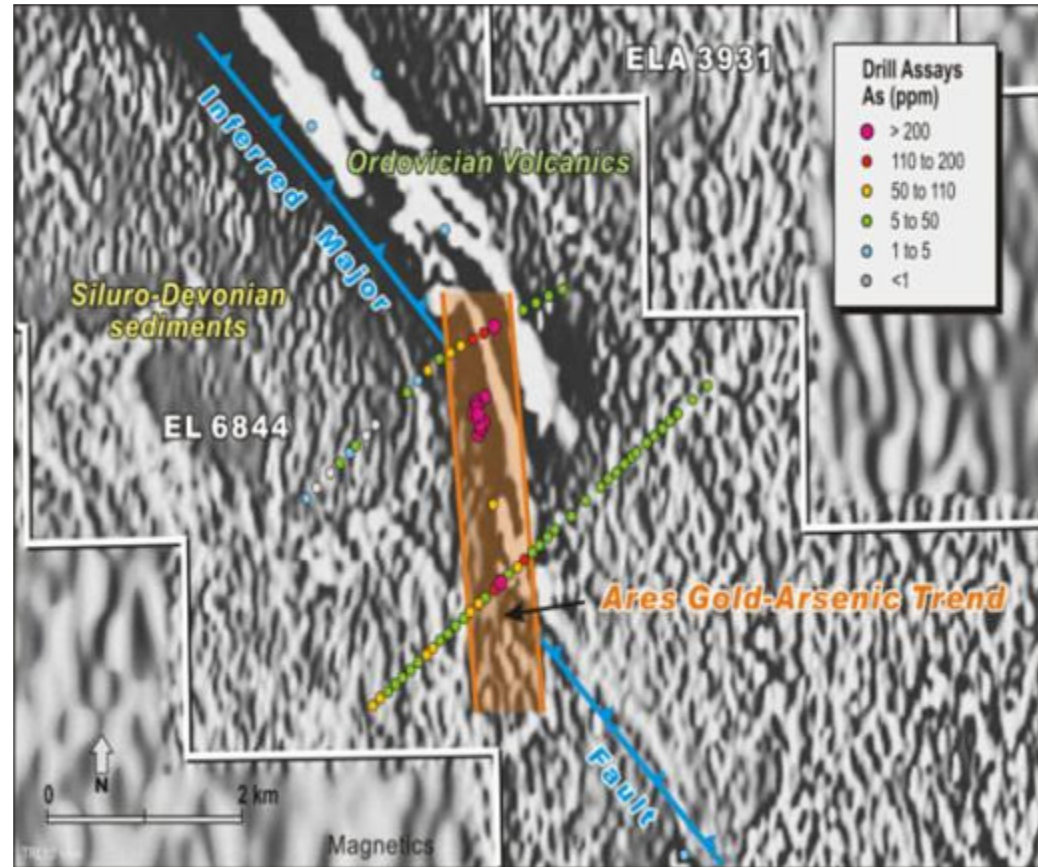


Targets in the Thomson Fold Belt



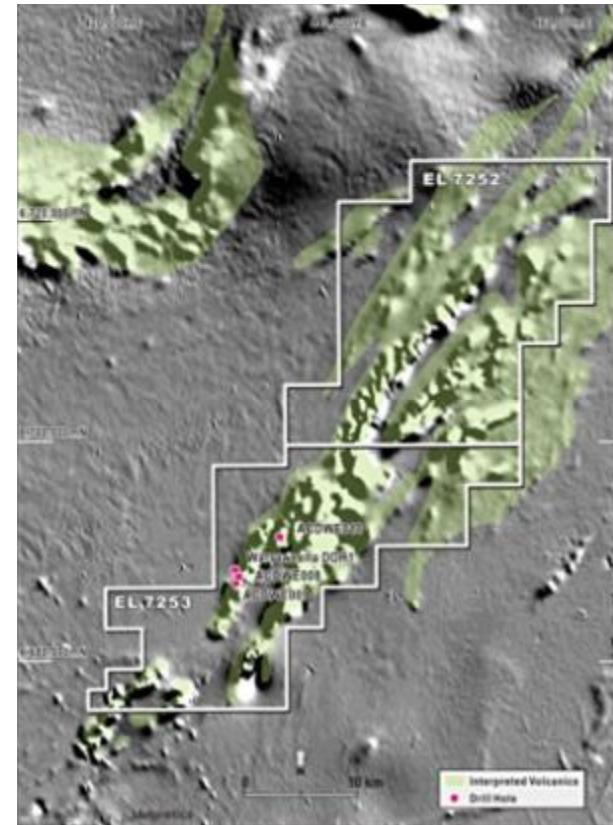
The Ares Gold Prospect

- Discovered 1996 (Geopeko)
- 2.5km long gold and arsenic anomaly
- 15 RC holes tested only small part under outcrop
- Best 8m at 5.8 g/t and 3m @ 7.0 g/t
- Best trench sample: 2m at 105.8 g/t Au



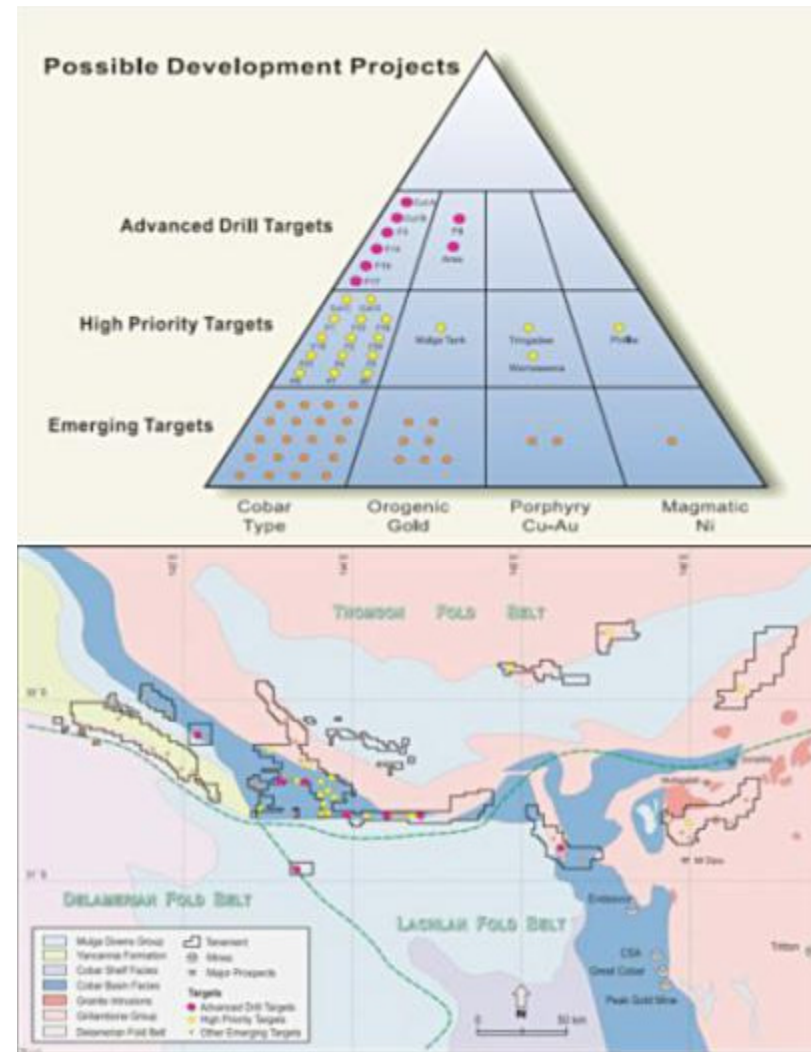
Warraweena Prospect

- Porphyry copper-gold type target
- Newcrest exploration – 3 holes
- Following up 1% copper in a 1965 oil hole
- Chemistry on Newcrest holes shows Macquarie Arc type – host to Cadia-Ridgeway Cu-Au
- 50km to the north of the recently announced YTC Resources discovery
- Detailed magnetic survey currently being flown to identify drill targets



Exploration Program

- Exploration drilling and geophysics
- Eight advanced drill targets
 - Ares gold drilling (RC/AC)
 - Diamond drilling
- Ground magnetics, IP, EM and drill testing 15-20 targets in second phase of work



Positive Investment Strategy

- Dominant tenement position in new mineral belt
- Excellent results in adjacent area
- High gold potential
- Defined drill-focussed exploration program
- Experienced and professional board and management team
- Strong government support



Capital Structure

Holder	Number '000s	Amount Raised A\$'000	Total Ownership %
Ordinary Shares			
PlatSearch	15,500 ^Ω	\$620	20.0
Minotaur	10,000 ^Ω	\$400	13.0
Pre-IPO Investors (issued at 10 cents)	21,820*	\$2,182	28.2
IPO (at 20 cents)	30,000	\$6,000	38.8
Total Ordinary Shares	77,320	\$9,202	100.0
Options			
Vendors – PTS/MEP – 5 years at 30 cents	6,500		
Brokers – 2 years at 25 cents	3,000		
Management – ESOP – 5 years at 30 cents	3,000		
Total Options	12,500		
Total Shares plus Options	89,820		

Ω Escrowed for 2 years

* 16,825,000 voluntary escrow 6 months

Note: Priority Offer to PTS/MEP shareholders

Offer Timetable

Lodge Prospectus	22 October 2010
Offer Open	1 November 2010
Offers Close	3 December 2010
Shares allotted	9 December 2010
ASX trading Commences	15 December 2010





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