



Renaissance
minerals limited

A Dominant Tenement Position in a Prolific Gold Region

20:20 Investor Series, Sydney

13 April 2011

Presentation Disclaimer



Forward Looking Statements

This presentation may contain certain forward looking statements and projections regarding:

- estimated, resources and reserves;
- planned production and operating costs profiles;
- planned capital requirements; and
- planned strategies and corporate objectives.

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The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Shane Hibbird, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Shane Hibbird is a full-time employee of the company. Mr Shane Hibbird has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Shane Hibbird consent to their inclusion in the report of the matters based on his information in the form and context in which it appears.

Company Highlights



- ✓ Proven and experienced management with track record of major gold discoveries
- ✓ Exceptional capital structure with significant supportive corporate & institutional shareholders
- ✓ Dominant & strategic land position in WA's most fertile gold region
- ✓ Aggressive exploration programs
- ✓ Near term high grade gold production potential
- ✓ Well funded and leveraged for exploration success
- ✓ Pipeline of new opportunities

Board and Management



Rick Hart
Non-Exec Chairman

- Highly successful Western Australian businessman
- 30 years of business and corporate management experience



Justin Tremain, B.Com
Managing Director

- 10+ years of project assessment and funding experience in the natural resources sector
- Ex Rothschild and Investec Bank



Mel Ashton, B.Com, FCA, FAICD
Non-Exec Director

- National Director of the Institute of Chartered Accountants
- Chairman of Gryphon Minerals Ltd and Venture Minerals Ltd



Hamish Halliday, Bsc Geology
Consultant

- Geologist with 15 years of both corporate and technical experience
- Founder and MD of Venture Minerals Ltd (ASX:VMS) Tin/Tungsten in Tasmania
- Founded and former MD of Adamus Resources Ltd (ASX: ADU) >2.0Moz Au



Steve Parsons, BSc (Hon) Geology
Consultant

- Geologist with 15 years of both corporate and technical experience
- Founder and MD of Gryphon Minerals Ltd (ASX: GRY) >2Moz Au



Shane Hibbird, BSc Geology
Exploration Manager

- Geologist with 20 years of exploration experience in grass roots and conceptual exploration through to advanced resource appraisal
- Ex CRA (Rio Tinto)

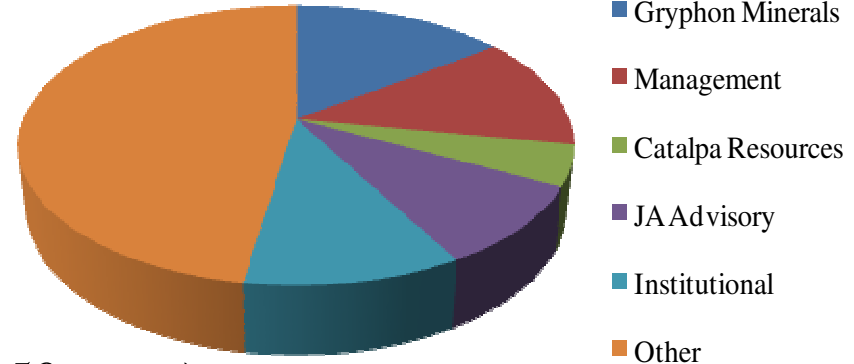
Capital Structure



71.2 million shares on issue (47.2 million tradeable)

Top 5 shareholders own ~ 50%

Major shareholders include:

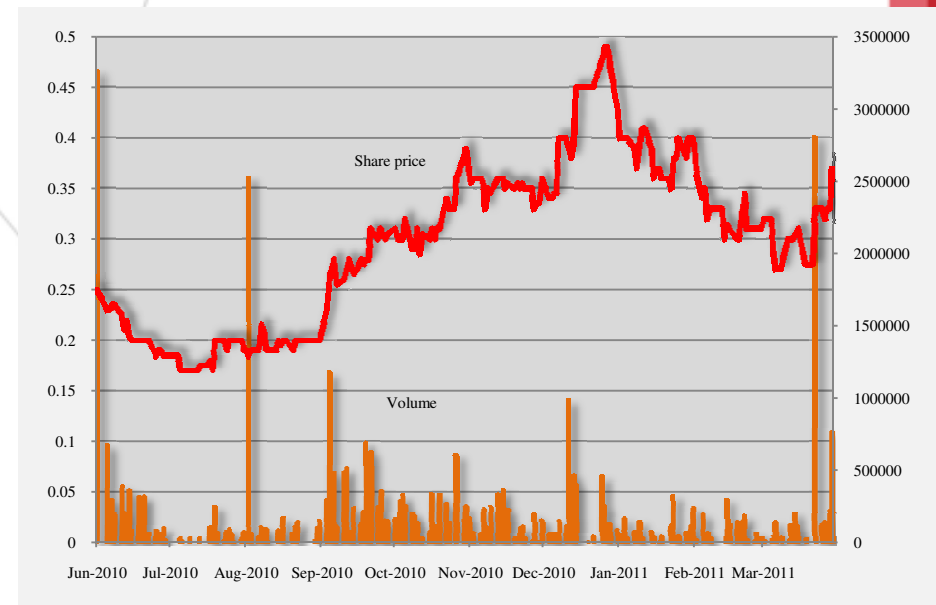


Share price ~ 35 cents (17 cents - 50 cents)

Market capitalisation ~\$25 million

Cash of ~\$7 million (31 Dec)

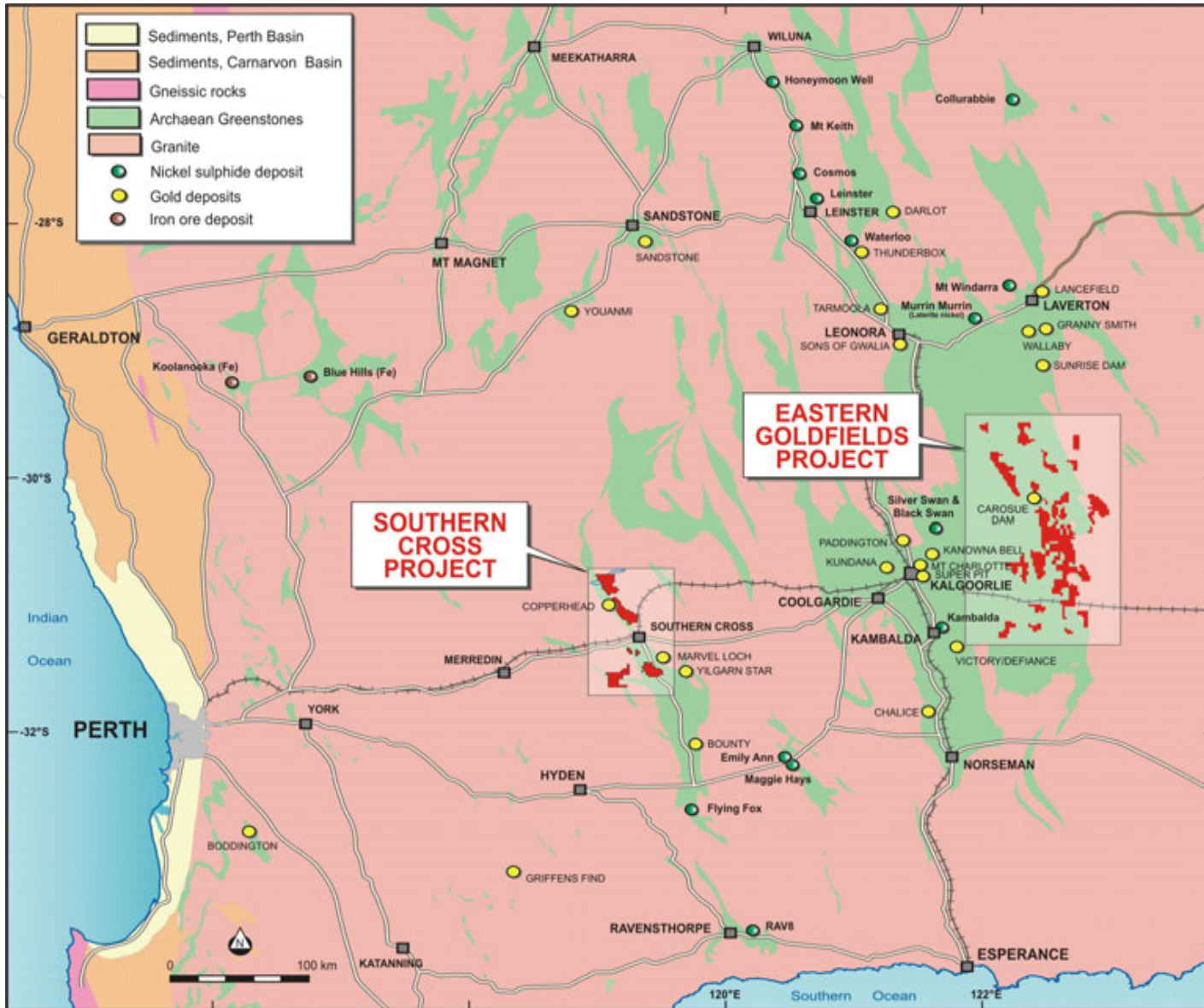
Enterprise value ~ \$18 million



Australian Project Locations



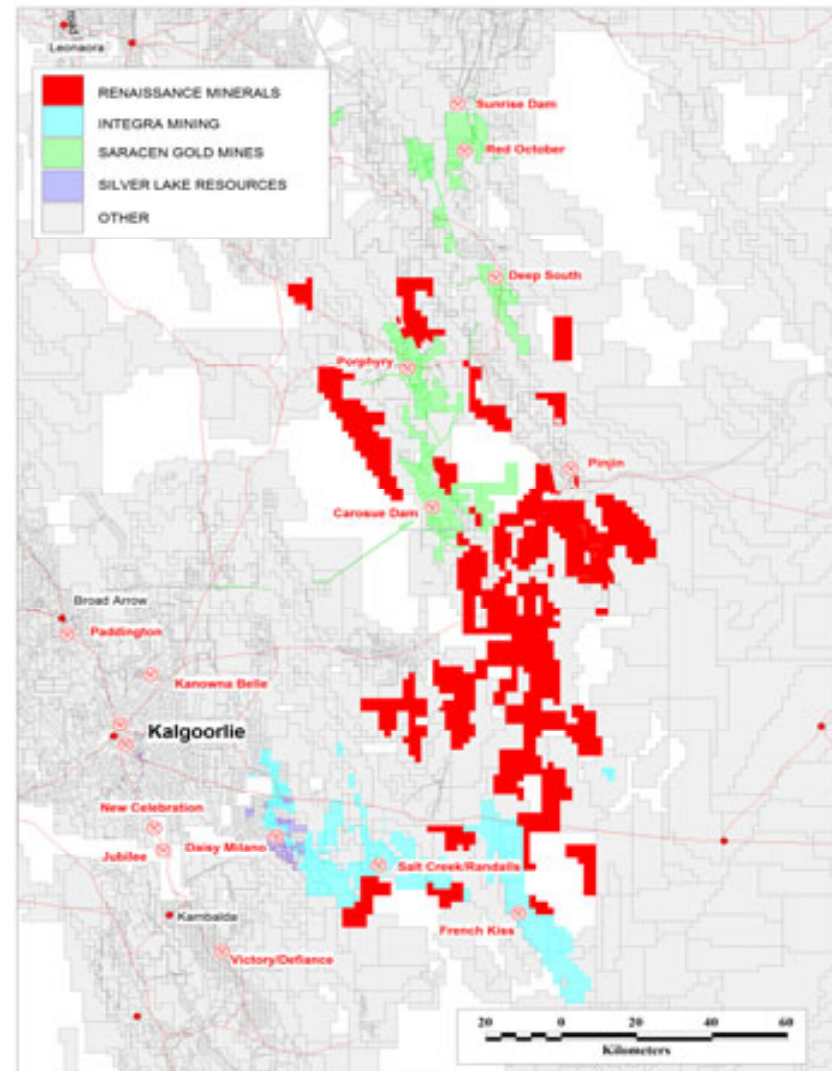
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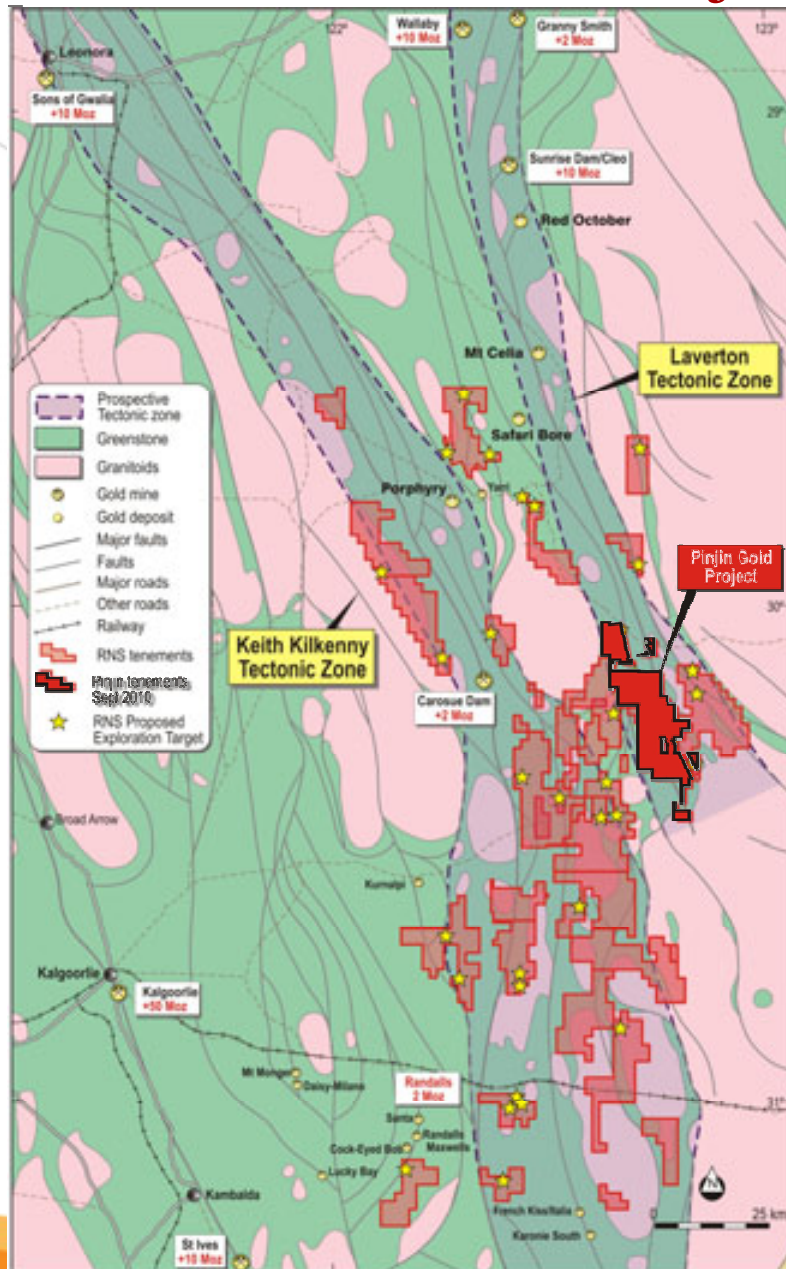
Eastern Goldfields Project Location



- Situated 100-150 kilometres east of Kalgoorlie
- Recent activity in area with recommencement of Saracen's Carosue Dam Operation and development of Integra's Randalls Project
- Strategically positioned
- Substantial & dominant regional land holding of 3,225km², majority owned 100% by Renaissance
- Largest position in the Eastern Goldfields

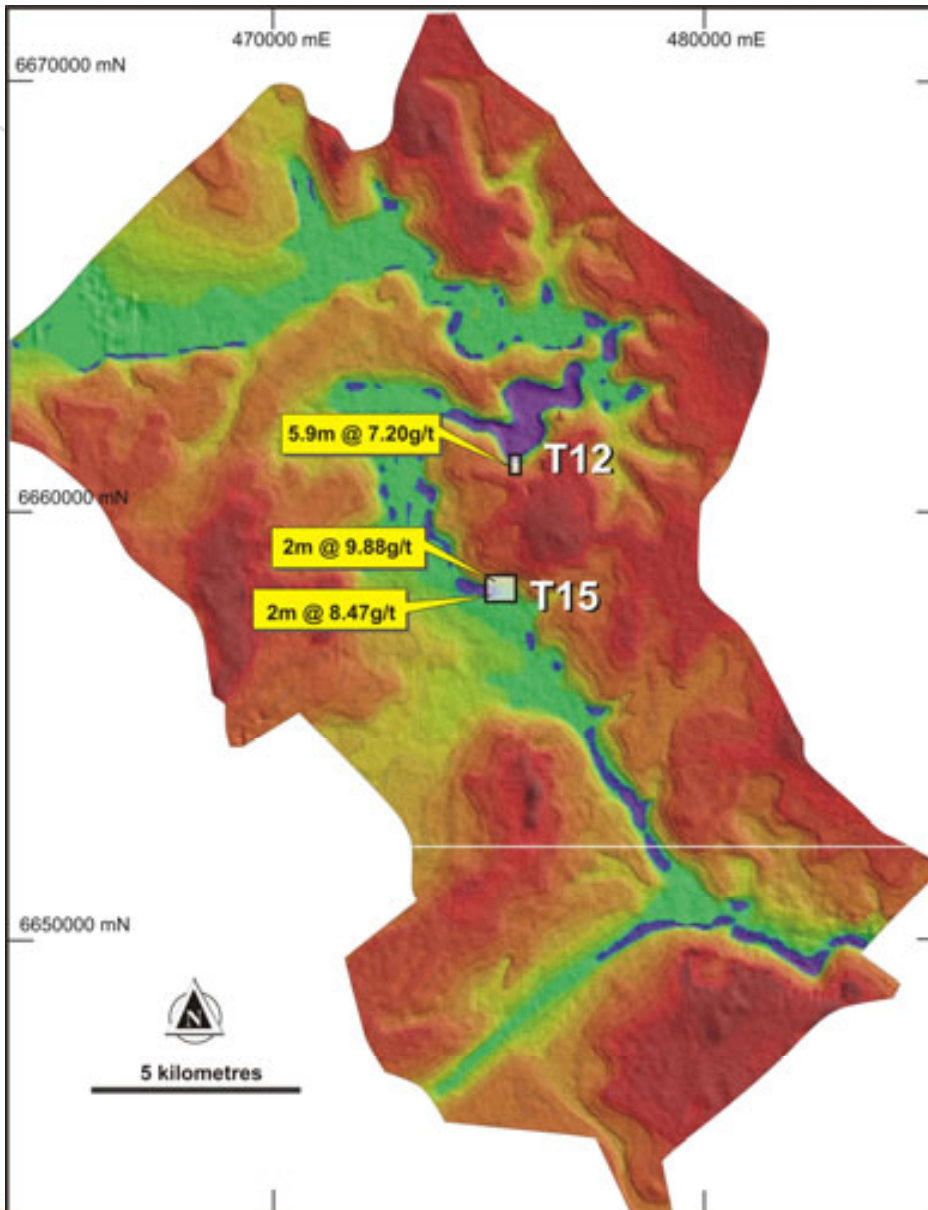


Eastern Goldfields Project Geology



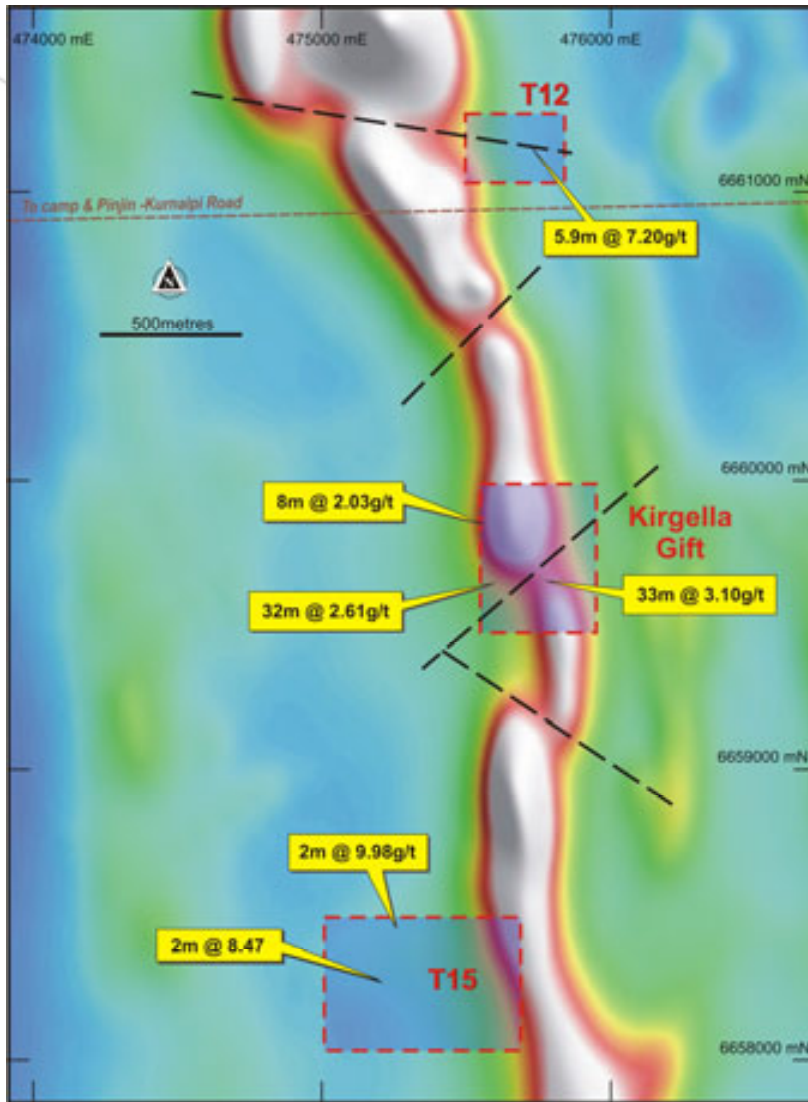
- Targeting multi million ounce gold systems
- Positioned on two regional scale gold corridors: Keith-Kilkenny & Laverton Tectonic Zones. Host to most gold deposits in region
- Northern part of Laverton Tectonic Zone has yielded +30Moz Gold
- Underexplored due to previous complex ownership and areas of shallow cover
- Historical exploration shallow and ineffective
- A plethora of highly prospective exploration targets including favourable structural targets

Pinjin Gold Project, Eastern Goldfields



- Covers the Rebecca Palaeochannel system yielding numerous placer gold intersections of up to 30g/t gold
- Over 30 kilometres of mapped gold bearing Palaeochannel
- Exploration model based on AngloGold's Sunrise Dam and Regis Resources' Garden Well discoveries
- Recent drilling confirms significant bedrock gold beneath Palaeochannel

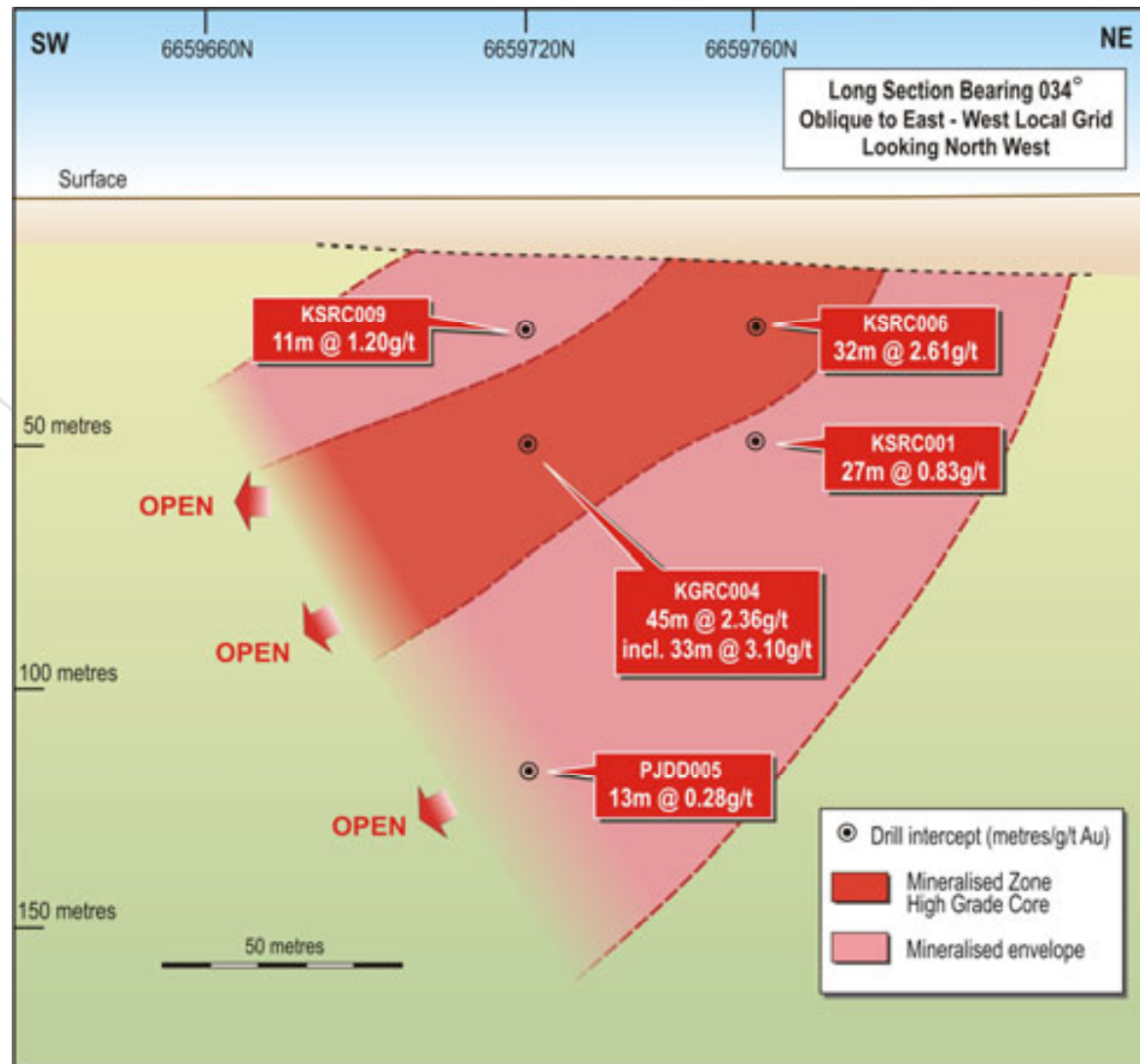
Pinjin Gold Project, Eastern Goldfields



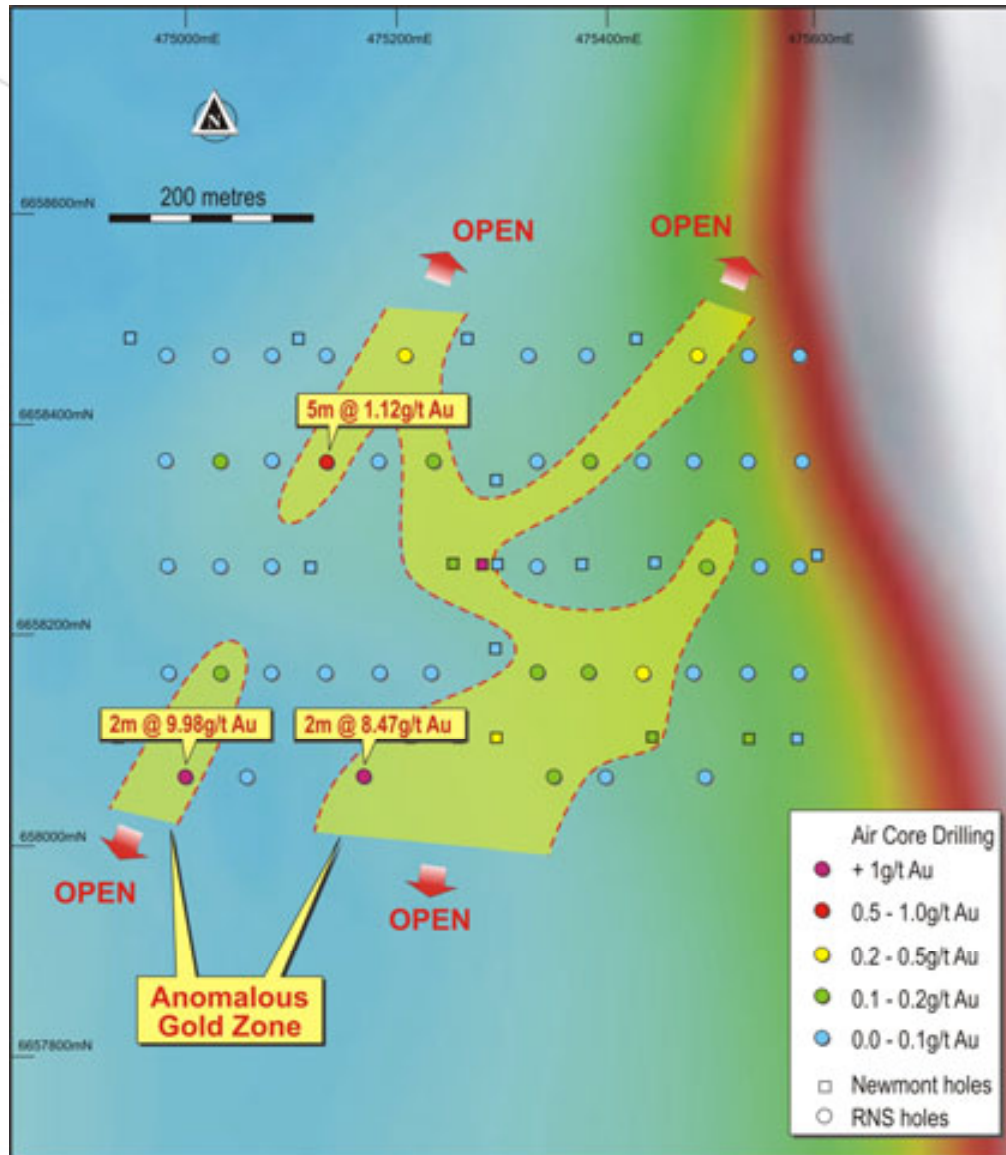
- First class geophysical dataset (Newmont expenditure \$6m)
- Walk up drill targets
- Significant intersections drilled by Newmont with limited follow up
- Maiden ~ 10,000m drilling program completed
- Bedrock gold outlined over a 5 kilometres strike

Kirgella's Gift - Pinjin Gold Project

- Broad zones of shallow high grade mineralisation
- Results include:
 - **33m @ 3.10g/t Au**
 - **32m @ 2.61g/t Au**
- Completely open to the south

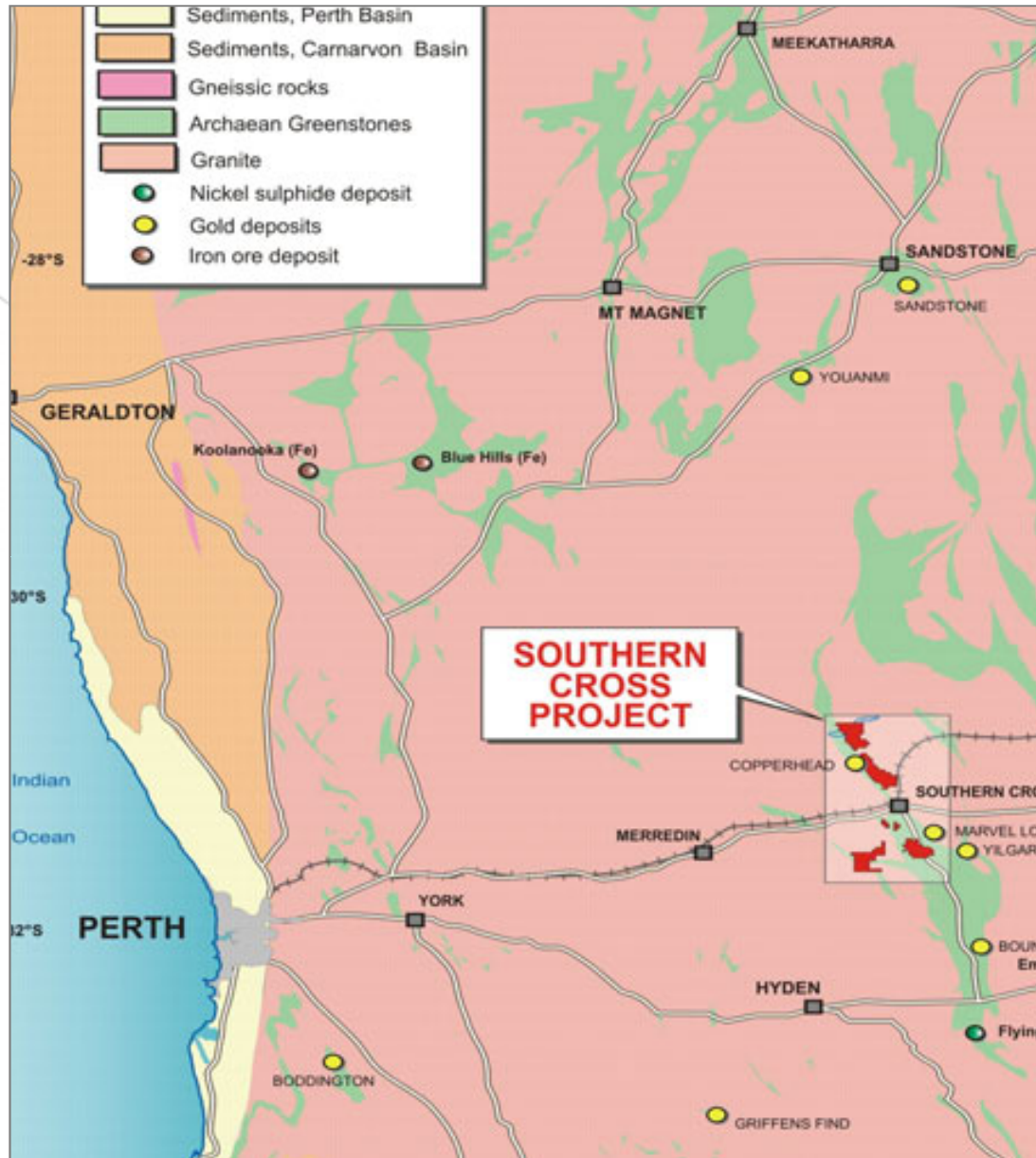


'T15' - Pinjin Gold Project



- Recent 5,000m Air Core drilling program identified significant (+100ppb) bedrock gold anomaly
- Associated anomalous arsenic (16,400ppm As)
- Over 600m in strike and open to north & south
- Potentially several hundred metres in width
- Results include:
2m @ 9.98g/t Au; and
2m @ 8.47g/t Au

Southern Cross Project Location

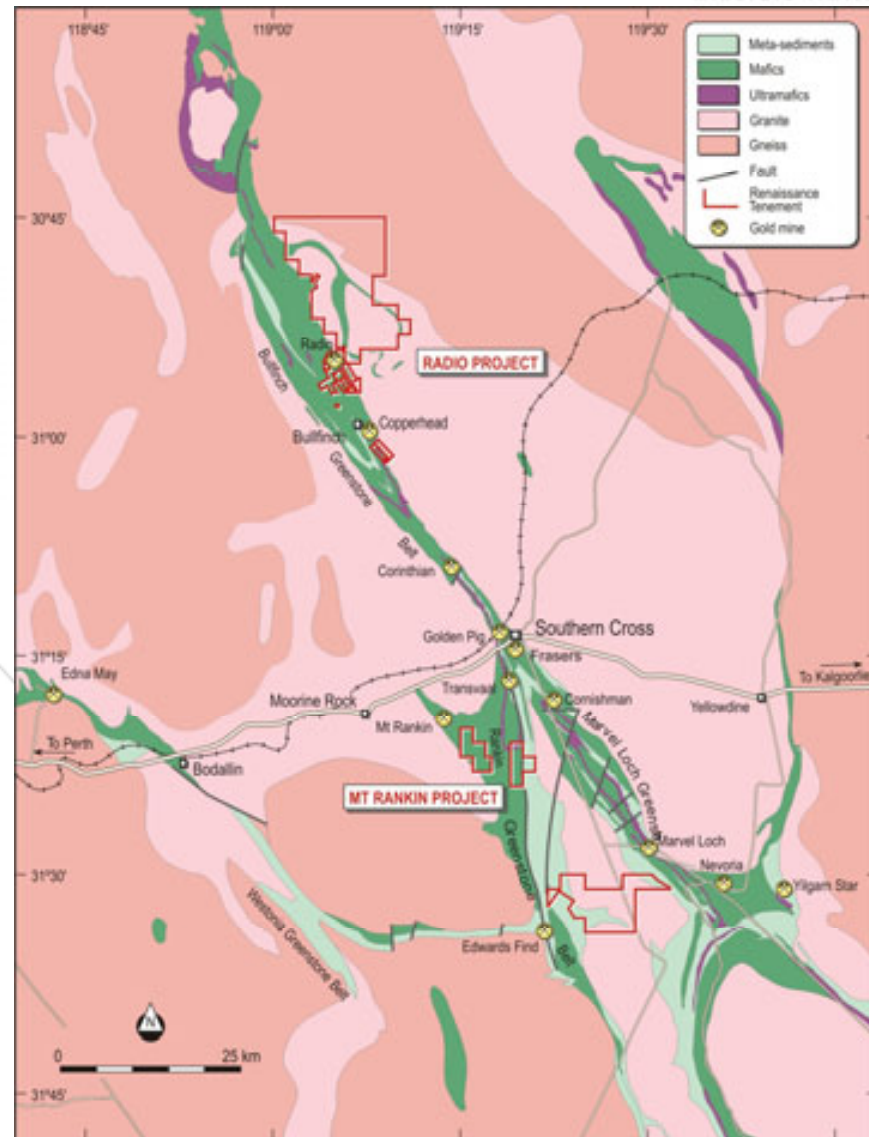


Southern Cross Project (Radio and Mt Rankin)



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- Land holding of over 285km² in the Southern Cross District
- Southern Cross Greenstone Belt has produced in excess of 12 million ounces of gold
 - Catalpa (Edna May)
 - St Barbara (Marvel Loch)
- Near term production and cash flow from the high grade Radio Gold Mine together with highly prospective advanced gold exploration targets



Radio Gold Mine - Background



- Located 40km north of Southern Cross. Total land holding of approximately 400km²
- Radio Mine was the “richest” mine in its day producing 57,333t grading 38.5g/t for 71,050 ounces of gold to a depth of just 100 metres. Adjacent to the 1.2 million ounce Copperhead gold mine
- Excellent underground mining and regional infrastructure
- Proximity to two operating gold processing facilities
- **Near term gold production** and high margin cash flow
- Near mine exploration targets

Radio Underground Workings



The Radio Potential



	Renaissance (Radio)	Ramelius (Wattle Dam)	Silver Lake (Daisy Milano)
Gold grade	38g/t *	21g/t	25.8g/t
Mining depth	100 - 200 metres	~200 metres	500 metres
Ounce per vertical m	+ 800 oz*	~ 1,000 oz	~1,000 oz
Status	Redevelopment	Production	Production
Cost of production	N/A	<A\$500/ounce	~ A\$650/ounce

** Based on historical production*

Recent activity since listing



- ✓ Costing & engineering for Radio Gold Mine refurbishment
- ✓ Submission & completion for Radio approvals
- ✓ Geological review, interpretation & target generation in Eastern Goldfields
- ✓ Acquisition of Pinjin Gold Project from Newmont
- ✓ Maiden drilling program at Pinjin
- ✓ \$2.8M share placement to long-term supporting shareholders

2011 Activity



- | | |
|---|------------|
| ■ Final permitting of Radio | April 2011 |
| ■ Radio Drilling | April 2011 |
| ■ Follow-up drilling at Pinjin | May 2011 |
| ■ Regional exploration in the Eastern Goldfields
(mapping, geophysics, recon drilling) | July 2011 |
| ■ Project generation | Ongoing |

Investment Summary



- Dominant tenement package in under-explored, highly prospective Eastern Goldfields
- Aggressive exploration on world-class tenement package
- Proven management team
- Attractive capital structure with supportive institutional shareholders
- Potential for near term cash flow with minimal Capex
- Pipeline of external opportunities



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