



20:20
INVESTOR SERIES

Carpentaria Exploration Ltd

We find it, We prove it, We make it possible



20:20 INVESTOR SERIES - "Stocks to Watch"

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SYDNEY - NSW

Presented By Mr Chris Powell 14 July 2011

CARPENTARIA EXPLORATION LIMITED

Disclaimer



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COMPANY HISTORY



**Growth through
acquisition**

- Commenced Planning Early 2007



CAP

- Listed on ASX 14 November 2007
- Raised \$7.5M

FINANCIAL

- Exercise of Options \$6.0M June 2009
- Hawsons JV Payment \$5.0M May 2010
- Less Exploration & Operational spend 4.5 years.
- Current Financial position 13 July 2011
Cash \$9.2 million

COMPANY SNAPSHOT



QUOTED SECURITIES

98,741,301 shares

UNQUOTED SECURITIES

12,450,000

MAJOR SHAREHOLDERS:

| | |
|--|--------|
| Conglin In't Invest' Group | 10.61% |
| Atlas Iron Limited | 8.68% |
| Mr. Conglin Yue | 3.71% |
| Directors & Management, (Including Unlisted Securities & Options) | 12.61% |

CAPITALISATION - 13th July 2011

\$34m (fully diluted)



Share Price and Volume
12 months

Closing Share Price Yesterday
\$0.31c



CARPENTARIA EXPLORATION LIMITED GOAL



Become a mid tier mining company in the near future

HOW ?

Using a strong geoscientific team....

**Growth through
discovery**



THE CAP TEAM



Geo Technical



Nick Sheard



Doug Brewster



John Donohue



Quentin Hill



Keith Broekman



Ray Koenig



Steve Allnutt

Administration



Chris Powell

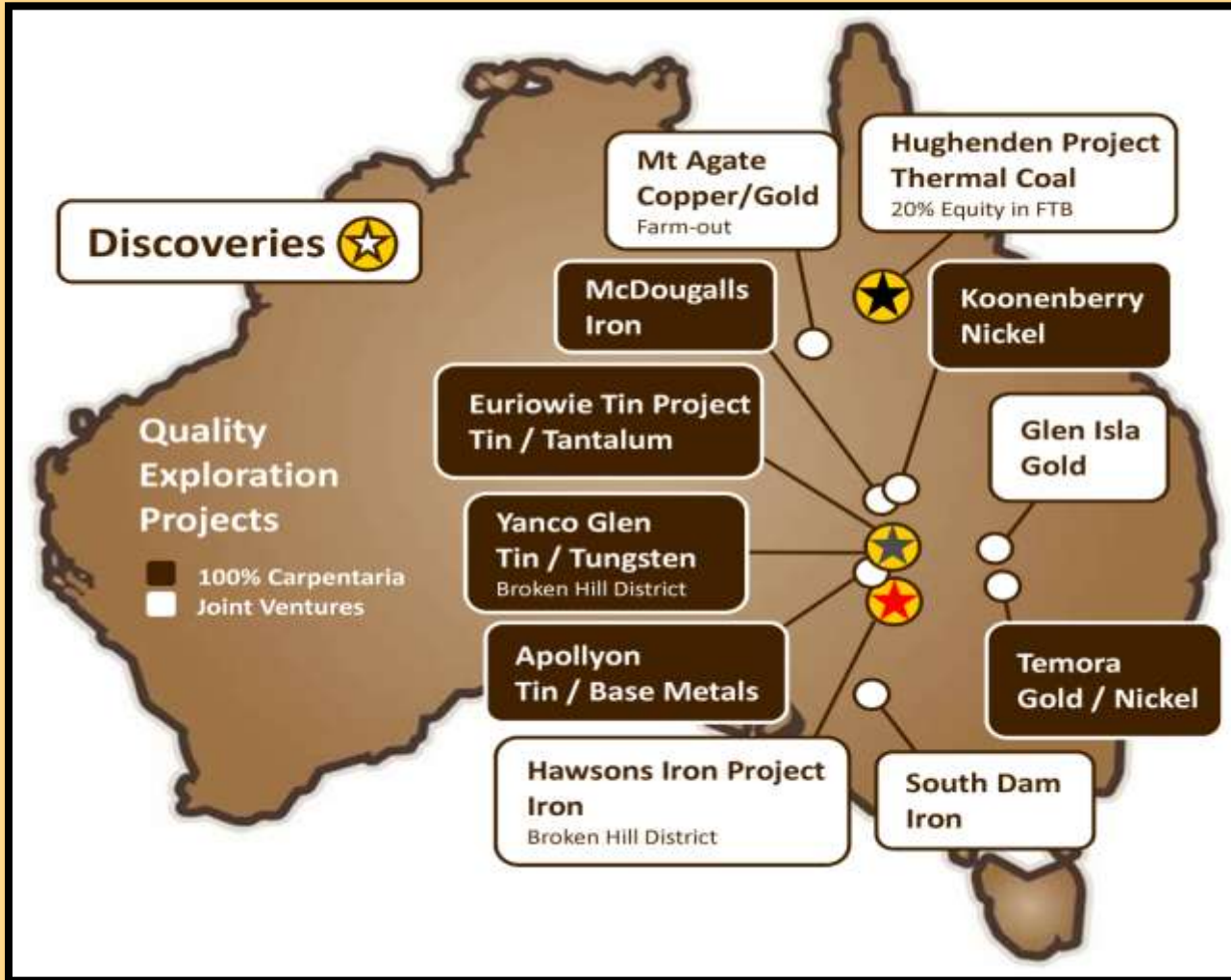


Lisa Edwards



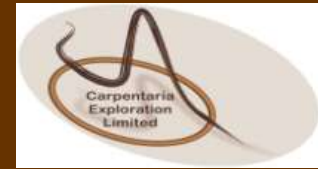
Michael Talbot

EXPLORATION PORTFOLIO



Carpentaria Exploration Limited

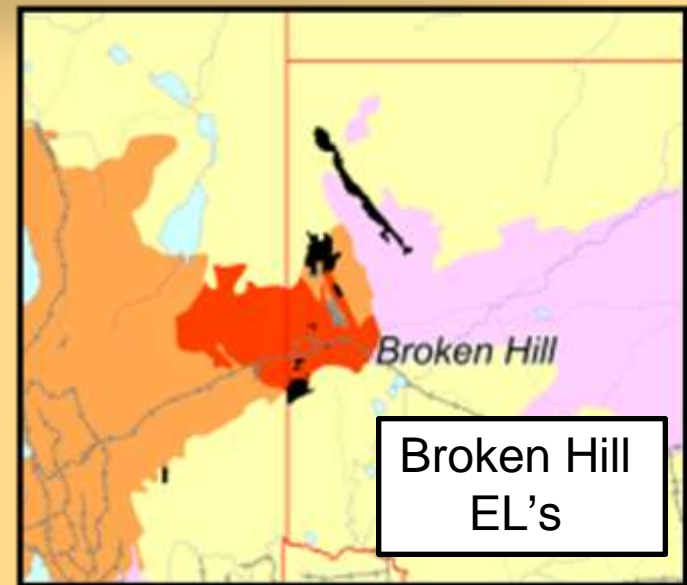
We find it. We prove it. *We make it possible.*



Regional Development



Member of Braemar Iron Alliance



HAWSONS IRON PROJECT

Resource December 2010



HAWSONS IRON PROJECT

- Maiden Inferred Iron Resource Published (Dec 2010)
- **1.4 Billion Tonnes magnetite**
- Concentrate Grade – 69.9% Fe, 2.5% SiO₂
- Davis Tube Recovered Grade (DTR) 15.5% (cut off grade 12%)
- Contained Iron : 220 million tonnes

Project has :

- Infrastructure
- Power
- Water
- No Native Title

HAWSONS IRON PROJECT

Resource December 2010



- Following the positive prefeasibility, this is a multi billion dollar project
- Next Tranche of funds of \$25M due no later than 15 May 2012
- Work continues, detailed metallurgical work, mining studies and Environmental Study
- Aim to start BFS at Hawsons Iron Project in NSW (Not included in the budget currently)

ADDITIONAL POTENTIAL

- Exploration Target¹ **6 to 11 Billion Tonnes**
- DTR 14-17% magnetite
- Concentrate Grade of 69-71% Fe
- Contained Iron : 700 - 1,700 million tonnes

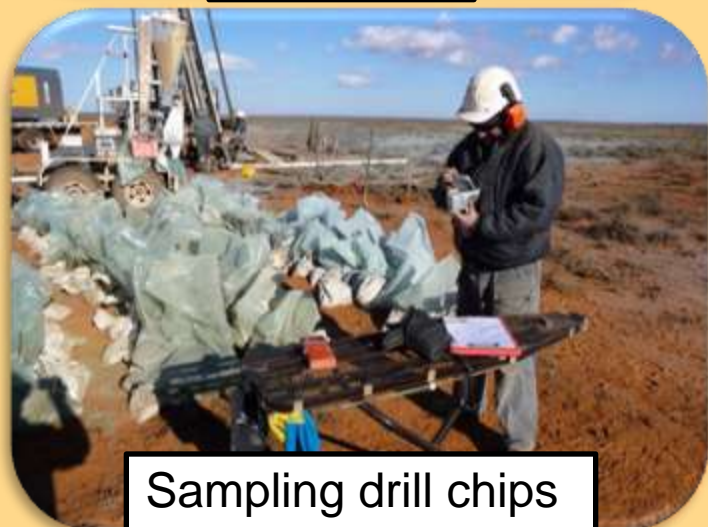
IN THE FIELD



The Camp



Outcrop



Sampling drill chips



Drilling

IN THE FIELD



Old Timers Diggings



On the road to Euriowie



Oh dear!!!!





ASX ANNOUNCEMENT

\$3.5m Budget to Boost Carpentaria Exploration Projects

We find it. We prove it.
We make it possible.

11 July 2011

ABOUT CARPENTARIA:

Carpentaria is an exploration company focused on discovering base, precious metals and bulk commodities in eastern Australia. The company currently has interests in iron ore, tin, gold, copper and coal exploration projects.

CARPENTARIA'S AIM

With a strong geo-scientific team discover and build a strong cash flow generating mining operation.

DISCOVERIES TO DATE:

Hawsons Iron Project - NSW
Euroowie Tin Project - NSW

Capital Structure:

Ordinary Shares 98,741,301

Major Shareholders:

| | |
|--|--------|
| Conglin In't Invest' Group | 10.61% |
| Atlas Iron Limited | 8.60% |
| Mr. Conglin Yue | 3.71% |
| Management, Including Unlisted Options | 12.61% |

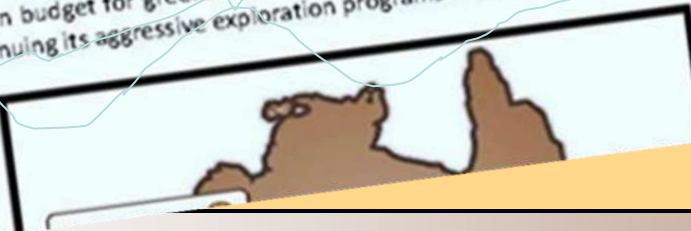
Financial

Cash and deposit on hand as at 08/07/11

Highlights

- Greenfields exploration budget of more than \$3.5 million for FY2012 (excluding Hawsons Iron Project pre-development costs)
- New nickel province targeted at Koonenberry, with 6 new exploration licences granted spanning 1,800 sq km near Broken Hill, NSW
- Priority drilling targets identified at the Koonenberry Nickel and Temora Gold Projects
- Yanco Glen and Apollyon tin-tungsten projects near Broken Hill to be advanced.
- Detailed metallurgical and mining studies continue at multi-billion dollar Hawsons Iron Project following successful Pre-feasibility Study announced in May 2011

Carpentaria Exploration Limited (ASX: CAP) today announces a plus \$3.5 million budget for greenfields exploration in the 2011/12 financial year, continuing its aggressive exploration programs across eastern Australia.



CARPENTARIA

Coming 12 months In Brief



GROWTH THROUGH SUCCESS

- Define hematite / magnetite targets at McDougalls / Torrowangie – drill test
- Continue tin exploration at Euriowie / Yanco Glen / Apollyon - drill
- Define additional tungsten resources at Yanco Glen when granted - drill
- Existing nickel targets at Koonenberry - drill
- Awaiting assays for Glen Isla gold
- Gold targets identified at Mother Shipton Gold – drill when gain access
- JV Partners aim to drill targets at :
 - Mt Agate (Copper / Gold)
 - South Dam (Magnetite)
- Hughenden Coal drilling results positive - drilling continues

CARPENTARIA & SOCIAL MEDIA



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Thank You

The information in this presentation that relates to Exploration Results and Resources is based on information compiled by S.N.Sheard, who is a Fellow of the Australian Institute of Geoscientists and has had sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. S.N.Sheard is an employee of Carpentaria and consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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