

**Birimian Gold**  
Limited

**ASX: BGS**

# **Investor Presentation**

## **December 2011**



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## **Forward Looking Statements**

Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties

## **Competent Persons Statement**

The information in this report that relates to exploration results is based on information compiled by or under the supervision of Kevin Anthony Joyce. Mr Joyce is Managing Director of Birimian Gold and a Member of the Australian Institute of Geoscientists. Mr Joyce has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results. Mr Joyce consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

# Birimian Gold Limited



- **ASX:BGS**
- **Formerly Eagle Eye Metals Ltd**
- **Building a new West African Gold Company based on extensive management experience in West Africa.**
- **Rapidly built a portfolio of quality assets and implementing aggressive work programs.**

# West African Acquisition

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**May 2011** – Eagle Eye Metals completes acquisition of unlisted Birimian Gold

**June 2011** – \$3.4m capital raising.

**June 2011**

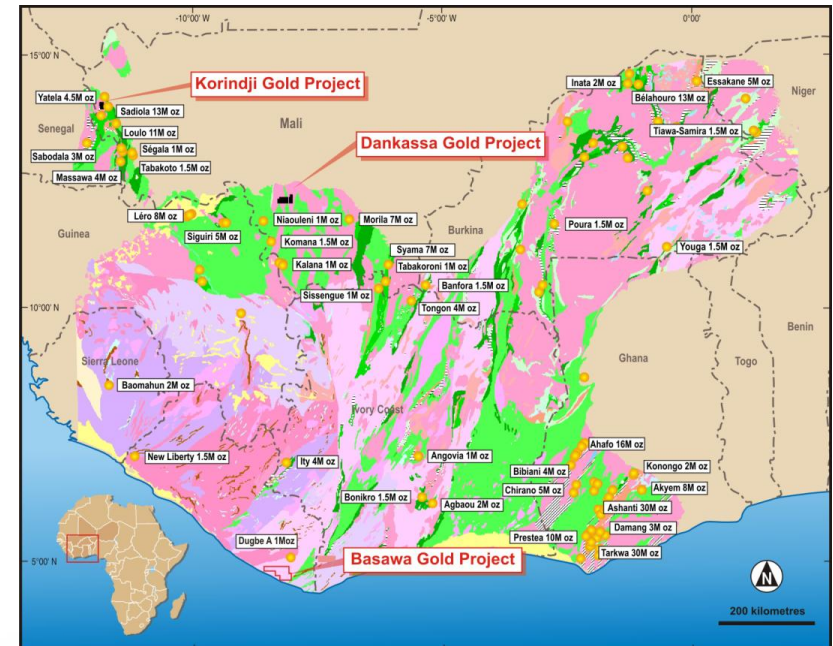
- Key staff and offices set-up in Mali and Liberia.
- Phase 1 drilling program completed.

**Sept 2011**

- Phase 2 drilling program completed.
  - RC – Aircore – Auger
  - Results Pending

**November 2011**

- Name change – Birimian Gold Limited (ASX:BGS)



# Birimian Gold Limited

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## Corporate Overview

Shares Currently on Issue	126.3m
Price at 5 December 2011	\$0.04
Market Cap	\$5.0m
Cash	\$1.0m

## Significant Shareholders

Directors	30.2%
Macquarie Bank Ltd	4.4%
Citicorp Nominees Pty Ltd	4.1%
Top 20	57.0%

Hugh Bresser – Non Executive Chairman

- \* 18 years experience
- \* MD Overland Resources

Kevin Joyce – Managing Director

- \* 18 years experience
- \* Formerly Resolute Mining in Mali

Wayne Ryder – Finance Director

- \* 40 years experience
- \* Director Aphrodite Gold

Mike Haynes - Director

- \* 18 years experience
- \* MD Coventry Resources

Warren Staude – Director

- \* 40 years experience
- \* Director Aphrodite Gold

Nick Day – Company Secretary

- \* >10 years experience
- \* Accountant/Company Secretary

# West African Gold

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## West Africa.....

### A world class destination

- >250Moz gold produced.
- Large, low cost gold mines.

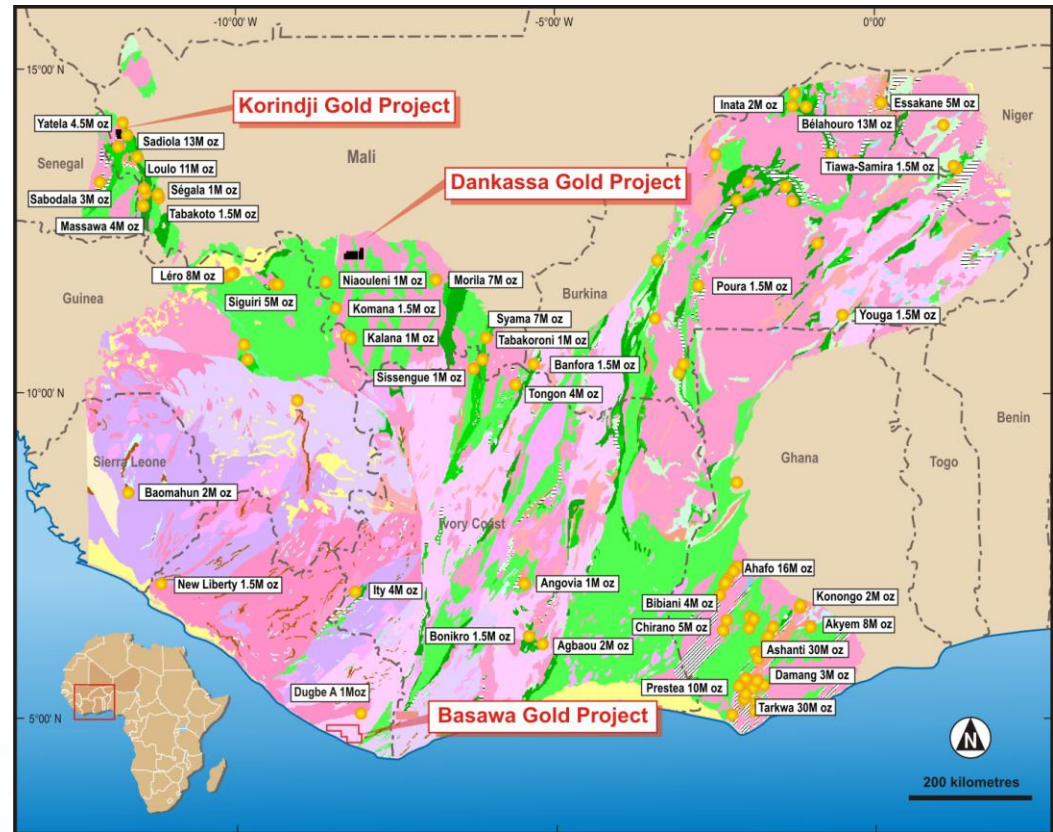
**Dankassa Gold Project, Mali**

**Korindji Gold Project, Mali**

**Basawa Gold Project, Liberia**

Mali - 3<sup>rd</sup> largest gold producer in Africa.

Liberia – Rapidly emerging resources sector.



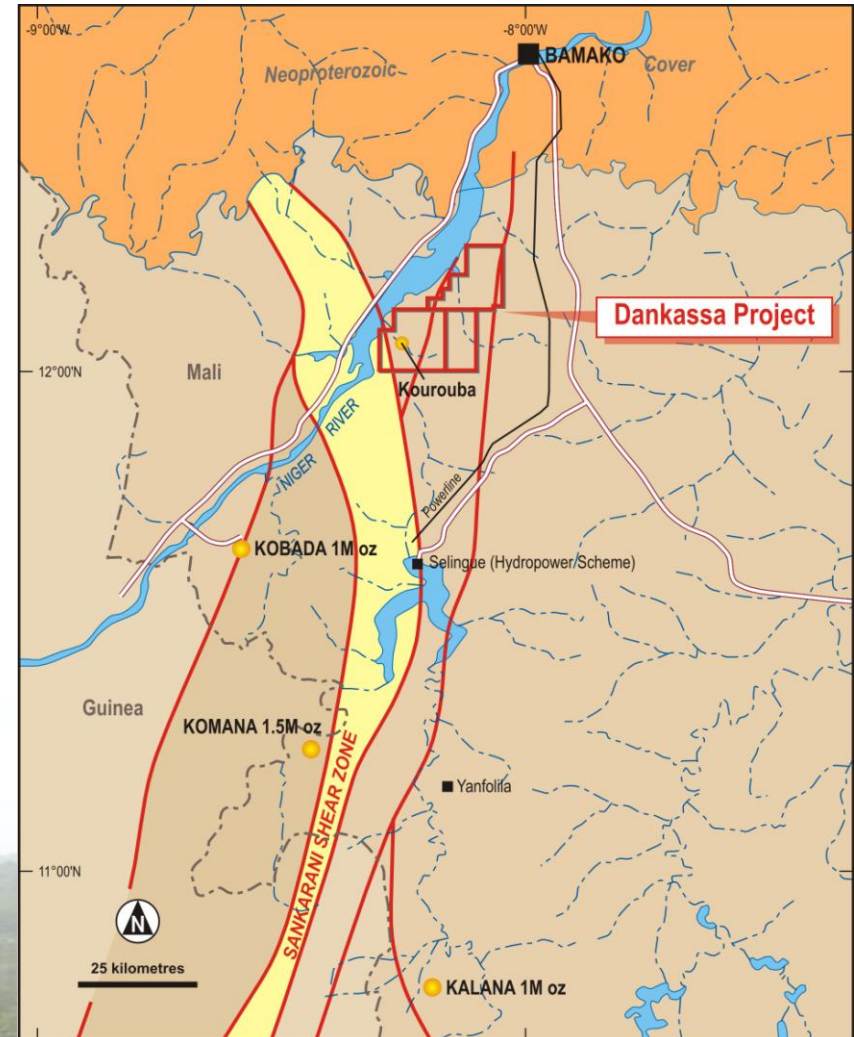
*Balanced portfolio of advanced to grassroots exploration projects.*

# Dankassa Gold Project

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*Quality ground position adjacent to excellent infrastructure*

- Three contiguous permits covering ~450km<sup>2</sup>.
- Proven gold district. Major player (Gold Fields) with strategic landholding around Dankassa.
- Excellent infrastructure.
  - Access by sealed highway 110km south of the capital Bamako.
  - Hydroelectric power station to the south. High-voltage power passes within 5km of the Project.
- Extensive exploration programs underway within the broader Dankassa Project area.



\*red lines are geological structures

# Dankassa Gold Project

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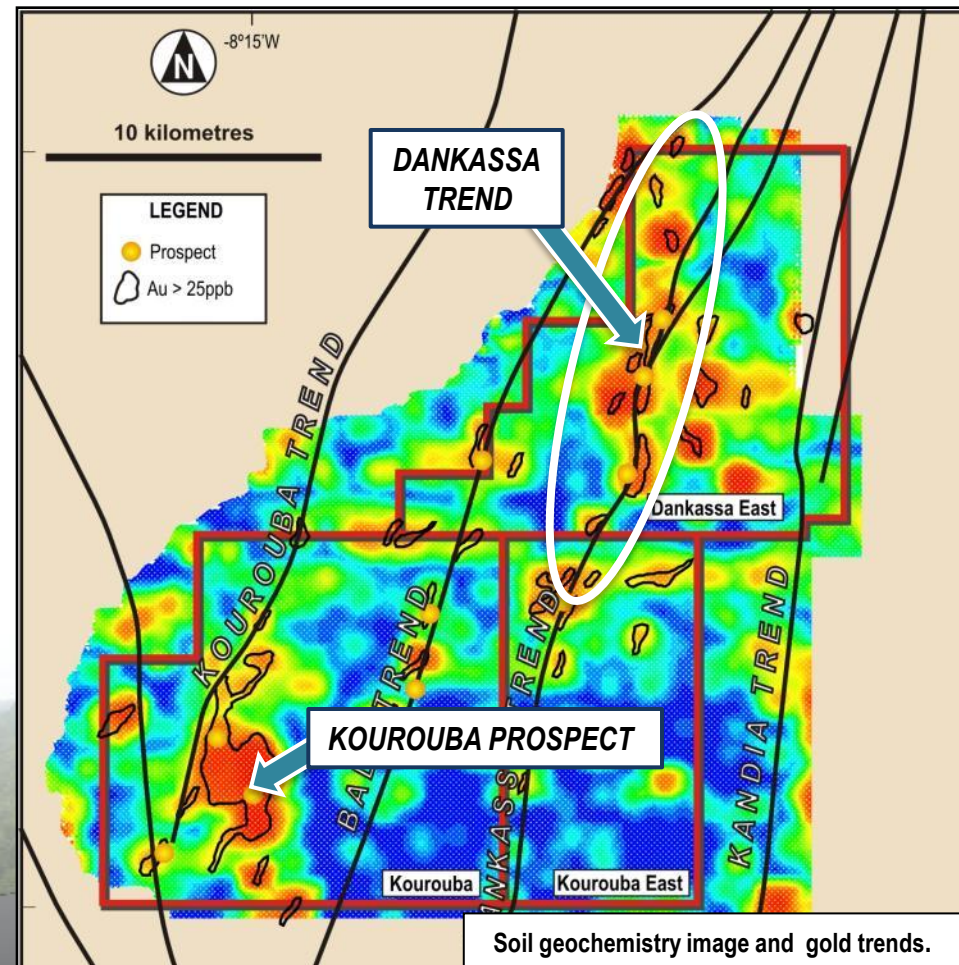
*Advancing the Kourouba Prospect*  
*Developing new high priority targets within the Dankassa Project.*

## Kourouba Prospect:

- Coherent soil anomaly >25ppb over more than 5,000 metres of strike.
- Two phases of drilling completed to September 2011
- Ore grade intercepts in drilling.
- Strong indications of a very large gold mineralised system.

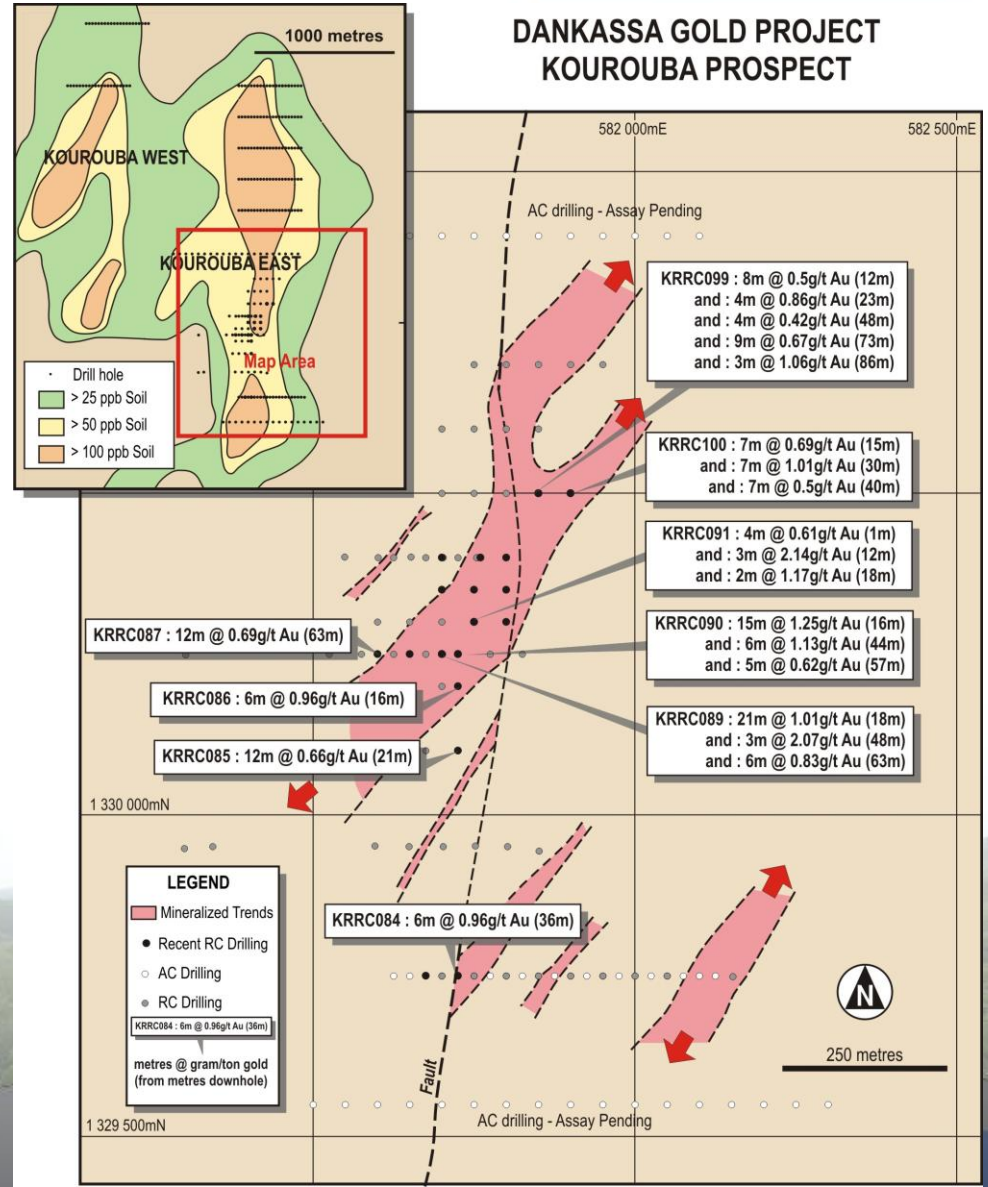
## Dankassa Region:

- Numerous coherent gold in soil anomalies on mappable trends.
- Dankassa Trend soil anomalies extend over 15km of strike.
- First pass aircore and auger drilling completed September 2011
- Results pending



# Kourouba Prospect

- Multiple broad mineralised zones intersected.
  - 21m @ 1.01 g/t gold from 18m
  - 15m @ 1.25 g/t gold from 16m
  - 32m @ 0.8 g/t gold from 78m
  - 12m @ 1.67 g/t gold from 26m
  
- >800m strike defined in southern zones.
- Wide (>60m) mineralised trends.
- Excellent scope to define further mineralised trends and extend strike of known trends.
- Step out AC drilling completed September 2011.
- Results pending.



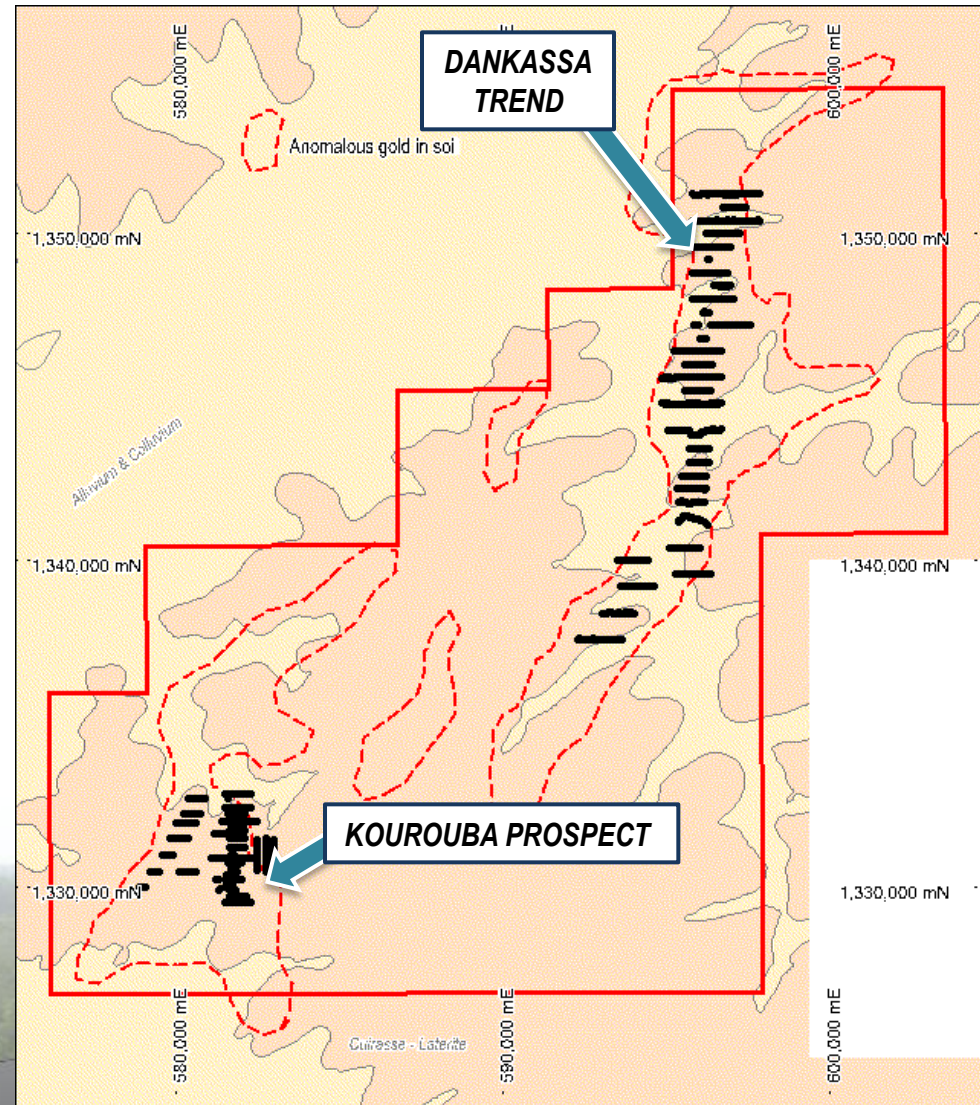
# Dankassa Gold Project

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- Developing priority exploration targets within the broader Dankassa Project area.
- Numerous coherent gold in soil anomalies on mappable trends.
- Dankassa Trend soil anomalies extend over >15km of strike.
- Recently completed 187 AC holes and 837 auger holes.
- Results pending.

## Forward Work Program:

- Anticipating follow up drilling on new targets in first half of 2012.

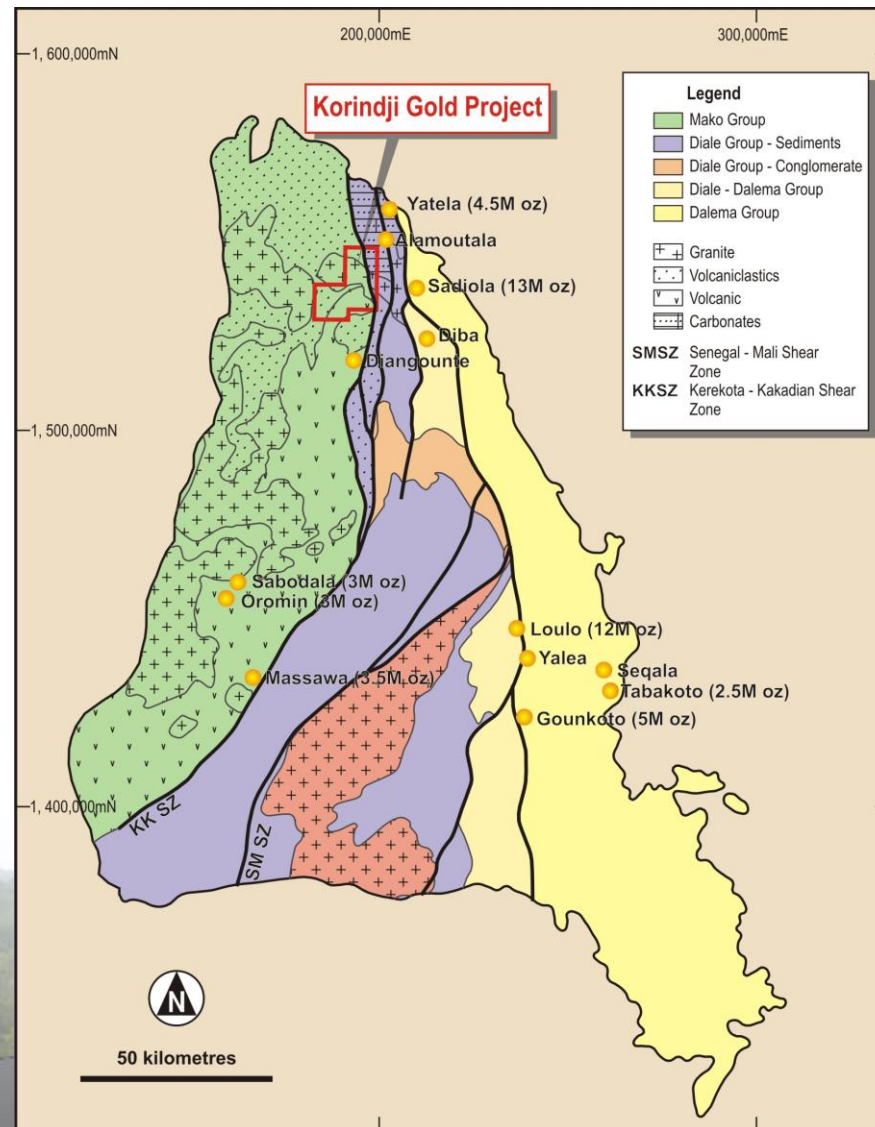


# Korindji Gold Project - Mali

- Located in the Kenieba Inlier – one of the premier gold mining districts in Africa (45Moz)
- Situated 20km west of the 13Moz Sadiola & 4.5Moz Yatela Gold Mines
- Project area straddles the shear zone which hosts the Massawa Gold Deposit (3.5Moz)
- New permits acquired - Expands ground holding to 213km<sup>2</sup> in a tightly held and highly productive gold district.
- Extensive field campaign currently underway.

## Forward Work Program:

- Reconnaissance aircore and RC drilling.

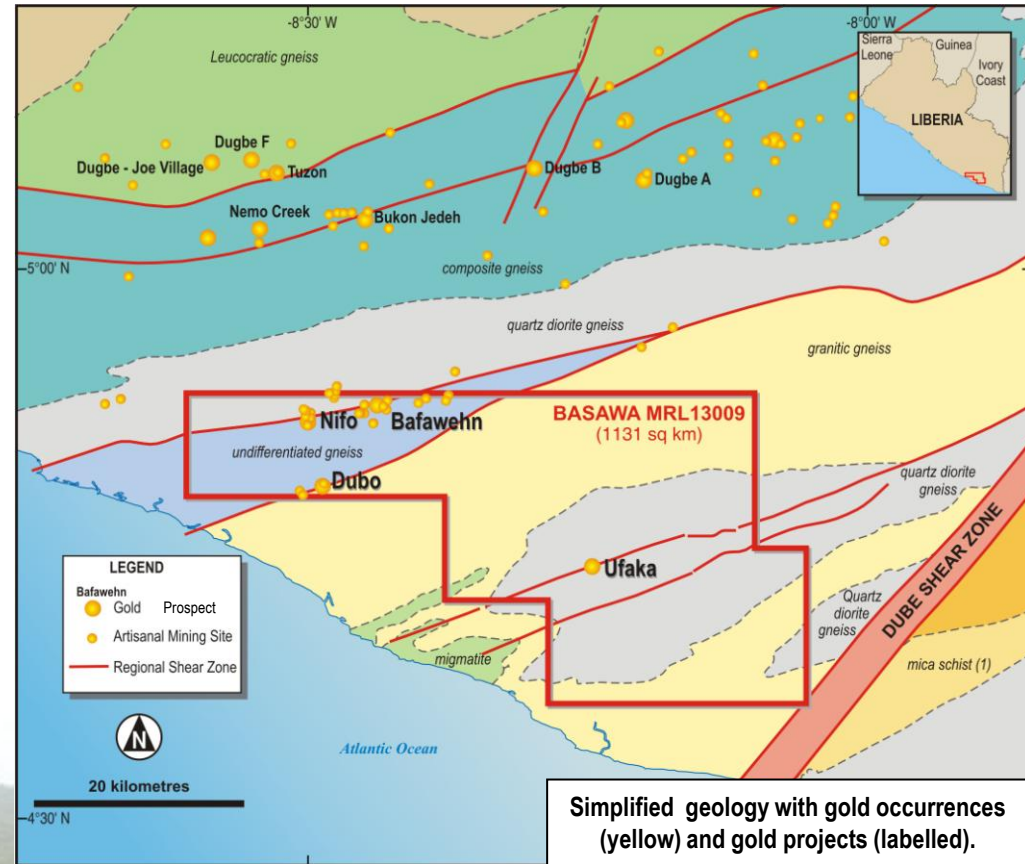


# Basawa Gold Project Liberia

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**No modern gold exploration - Unexplored.**

- 100% interest in 1,131km<sup>2</sup> license.
- Highly Prospective gold terrane adjacent to recent gold discoveries - Dugbe (~1.8Moz)
- Major regional structures transect project area - 45km of gold-prospective strike identified.
- Extensive artisanal workings mapped - primary source of gold inferred to be in close proximity.
- Field work has underway.
- Results pending.

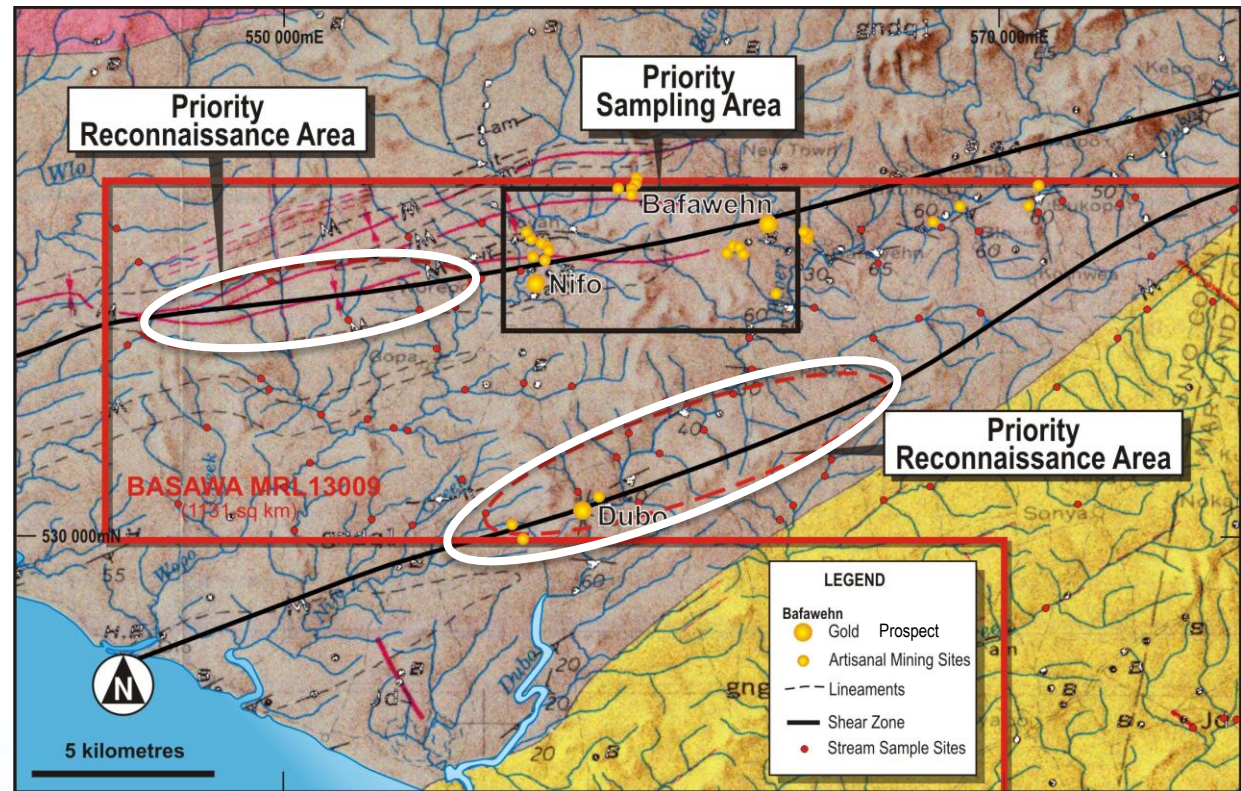


# Basawa Gold Project Liberia

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## Forward Work Program:

- Follow up of artisanal workings and gold-bearing drainages.
- Soil sampling to define trench and drill targets.



Artisanal workings at Basawa



*Extensive artisanal workings - primary source of gold inferred to be in close proximity.*

# Birimian Gold Limited – West Africa

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## **Dankassa Gold Project**

- Quality ground position adjacent to excellent infrastructure.
- Advancing known prospects and developing new high priority targets.

## **Korindji Gold Project**

- New ground in tightly held world class mining district

## **Basawa Gold Project**

- No modern gold exploration – Unexplored
- Portfolio of quality advanced to grassroots exploration projects.
- Management and Board with solid West African experience.
- Actively seeking additional growth opportunities



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Thank you



# Contacts

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[www.birimiangold.com](http://www.birimiangold.com)

Kevin Joyce  
Managing Director  
+61 8 9226 1356  
+61 431 715 581

[kjoyce@birimiangold.com](mailto:kjoyce@birimiangold.com)

Wayne Ryder  
Finance Director  
+61 8 9389 4450  
+61 418 928 180

[wryder@birimiangold.com](mailto:wryder@birimiangold.com)